



Commissioning Heat Pump Systems: Fundamentals and System Types

Please Visit This Link While We Are
Waiting to Begin

<https://tinyurl.com/HeatPumpD1Intro>



Presented By:
David Sellers

Senior Engineer, Facility Dynamics Engineering

Disclaimer

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Also, prices slightly higher west of the Rockies

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Learning Objectives – Class Series

1. Attendees will be able to discuss some of the issues and opportunities associated with applying heat pumps as a source of heat for buildings as we move towards electrification

Learning Objectives – Class Series

2. Attendees will be able to name the common heat pump types and describe their general characteristics (ground source, air source, water source, variable flow refrigeration, etc.)

Learning Objectives – Class Series

3. Attendees will be able to discuss ventilation strategies that can be applied in conjunction with heat pump systems and how they can be integrated with the heat pumps and the zones they serve

Learning Objectives – Class Series

4. Attendees will be able to discuss the design and commissioning issues associated with applying heat pumps to new construction and retrofit projects

Learning Objectives – Class Series

5. Attendees will be able to identify existing building commissioning issues and opportunities associated with heat pumps and heat pump systems

Learning Objectives – Today's Session

Attendees will be able to:

1. Discuss some of opportunities associated with applying heat pumps as a source of heating and cooling for buildings as we move towards electrification

Learning Objectives – Today's Session

Attendees will be able to:

2. Describe how buildings use heat and how heat pumps can be used to meet this need along with the fundamental goals associated with building HVAC systems

Learning Objectives – Today's Session

Attendees will be able to:

3. Recognize the typical components of the vapor-compression (refrigeration) cycle

Learning Objectives – Today's Session

Attendees will be able to:

4. Identify the common heat pump system types and describe their general characteristics (ground source, air source, water source, variable flow refrigeration, etc.)

Today's Agenda

1. Introduction
2. How Buildings Use Heat
3. Heat Pumps, Electrification, and the Fundamental Goals of HVAC
4. Fundamental Heat Pump Concepts
5. Heat Pump System Types



Introduction

Introductions

<https://tinyurl.com/HeatPumpD1Intro>

A screenshot of a Microsoft Forms survey page. The browser's address bar shows the URL 'https://forms.office.com/pages/response...'. The page has a dark blue header with a row of icons representing various topics like energy, technology, and environment. The main title is '01 - Getting to Know You'. Below the title, there are two required questions, each with a numbered blue box and a text input field.

01 - Getting to Know You

* Required

1
What's your name? *

Enter your answer

2
Where are you joining the webinar from? *

Enter your answer

A Bit About Me

I intended to be an aircraft
maintenance engineer



A Bit About Me

I intended to be an aircraft maintenance engineer

- I'm doing something *totally* different



A Bit About Me

I'm doing something *totally* different

- HVAC field technician



A Bit About Me

- HVAC field technician
- Control system designer



A Bit About Me

- HVAC field technician
- Control system designer
- HVAC designer



A Bit About Me

- HVAC field technician
- Control system designer
- HVAC designer
- MCC Powers system engineer



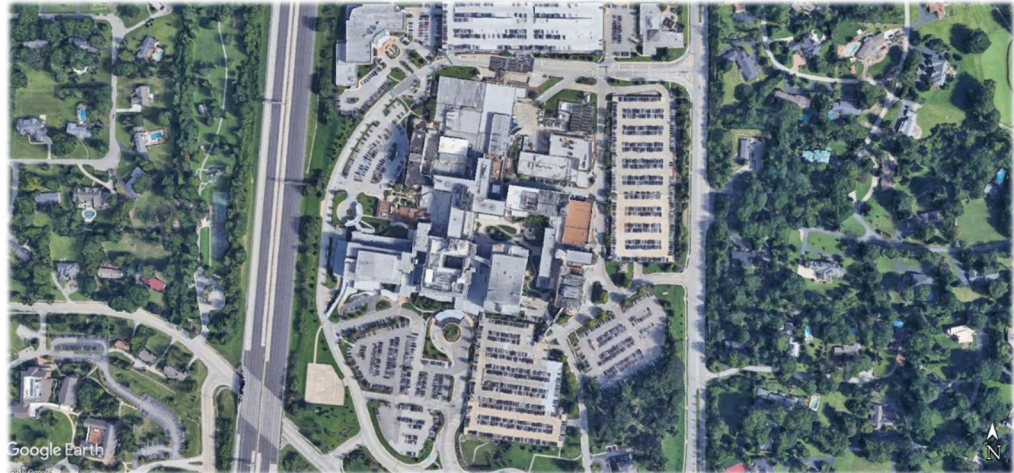
A Bit About Me

- HVAC field technician
- Control system designer
- HVAC designer
- MCC Powers system engineer
- Murphy Company controls and start-up engineer



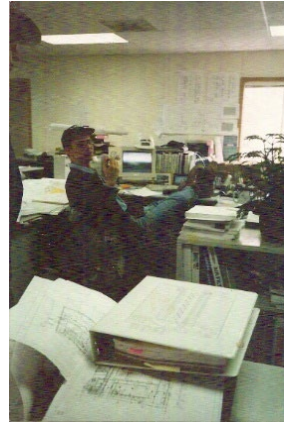
A Bit About Me

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- Project engineer



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- HVAC field technician
- Control system designer
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- Murphy Company controls and start-up engineer
- Project engineer
- Wafer fab facilities engineer and system owner



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- Murphy Company controls and start-up engineer
- Project engineer
- Wafer fab facilities engineer and system owner
- PECL technical support engineer



A Bit About Me

- HVAC field technician
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- MCC Powers system engineer
- Murphy Company controls and start-up engineer
- Project engineer
- Wafer fab facilities engineer and system owner
- A happily married PECl technical support engineer



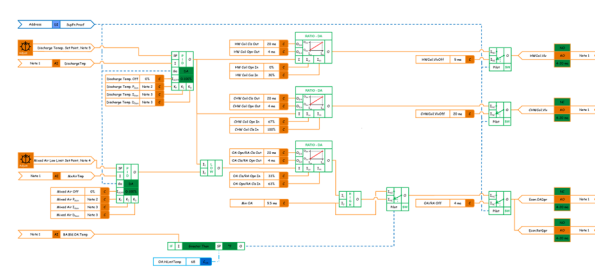
A Bit About Me

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- Wafer fab facilities engineer and system owner
- A happily married PECL technical support engineer and trainer

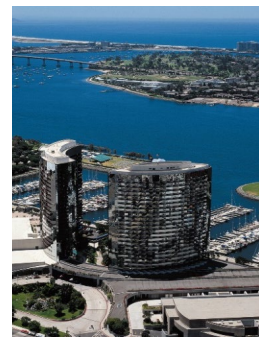


A Bit About Me

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- MCC Powers system engineer
- Murphy Company controls and start-up engineer
- Project engineer
- Wafer fab facilities engineer and system owner
- A happily married PECl technical support engineer and trainer
- FDE Senior Engineer



Notes:
1. The diagram is a simplified representation of the actual system and does not show all details.
2. The diagram is for informational purposes only and should not be used for design or construction.
3. The diagram is subject to change without notice.
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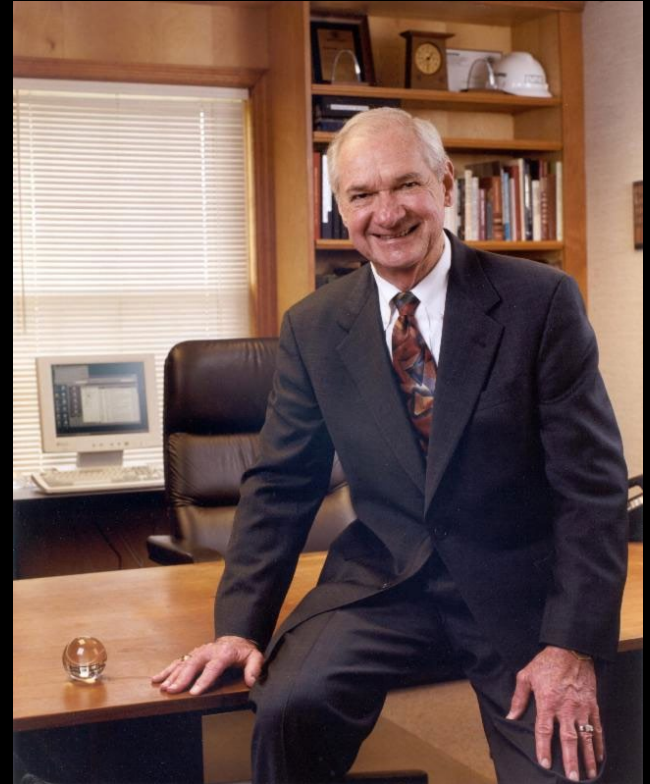


Bill Coad's Thoughts on Energy Conservation

“... that is to practice our profession with an emphasis upon our responsibility to protect the long-range interests of the society we serve and, specifically, to incorporate the ethics of energy conservation and environmental preservation in everything we do.”

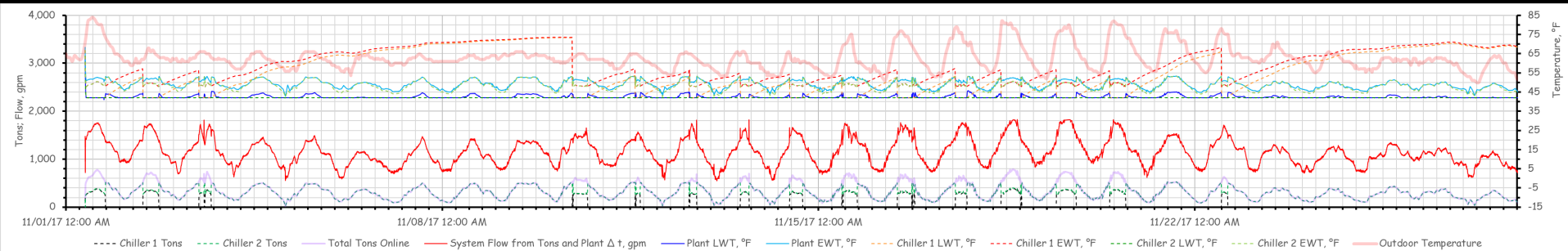
Energy Conservation is an Ethic
ASHRAE Journal, vol. 42, no. 7, p. 16-21

PDF available at
<https://tinyurl.com/EnergyConservationEthic>



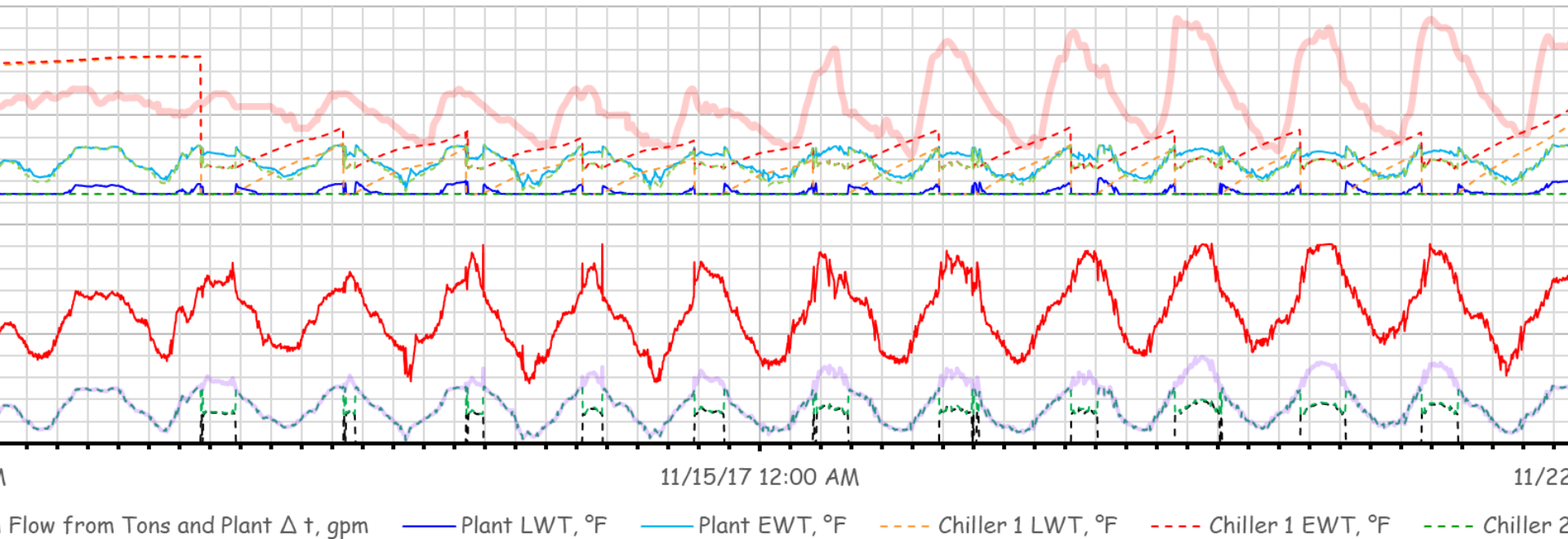
My Most Important Lesson

It's all about the load profile



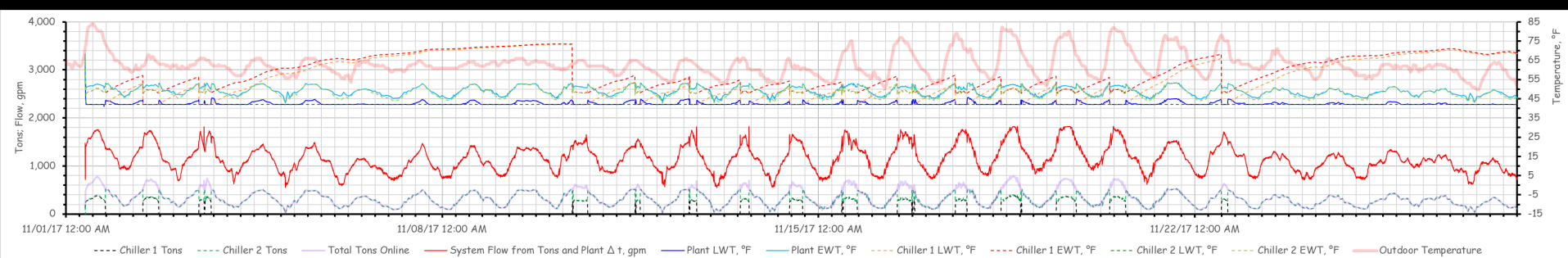
My Most Important Lesson

It's all about the load profile, both daily and seasonal



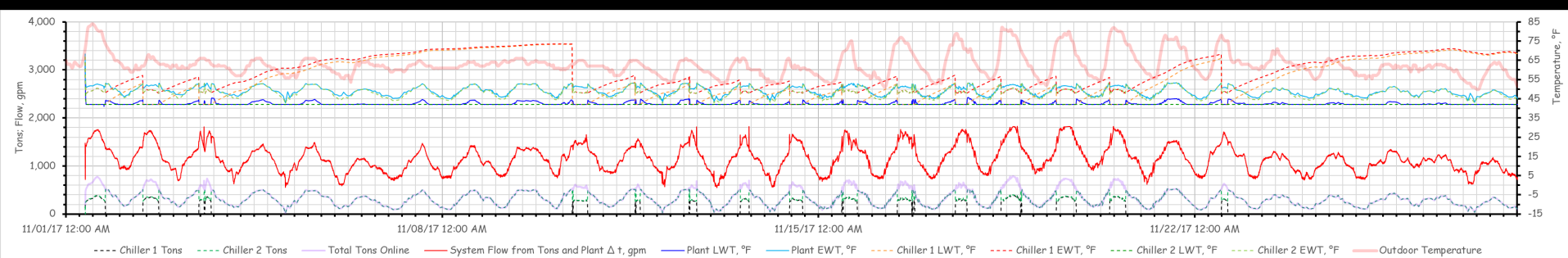
Corollaries

The system design intent needs to address the peak day and all the days in between



Corollaries

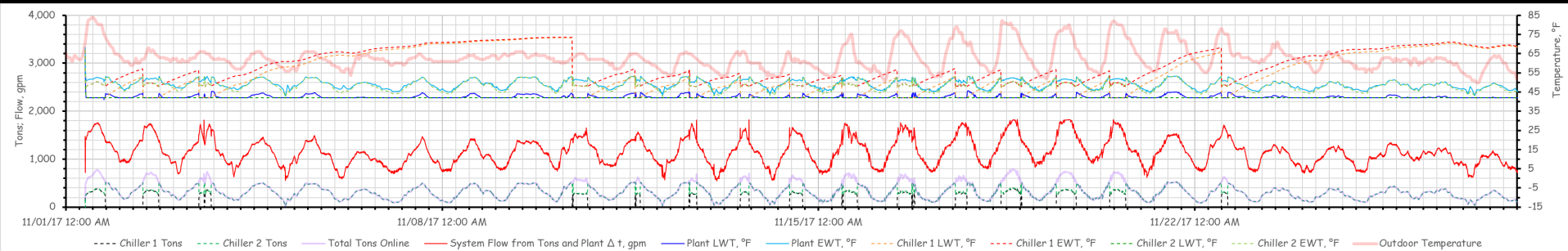
Equipment selections need to be made in light of the load profile dynamics



Corollaries

The control system logic needs to reflect the dynamics of:

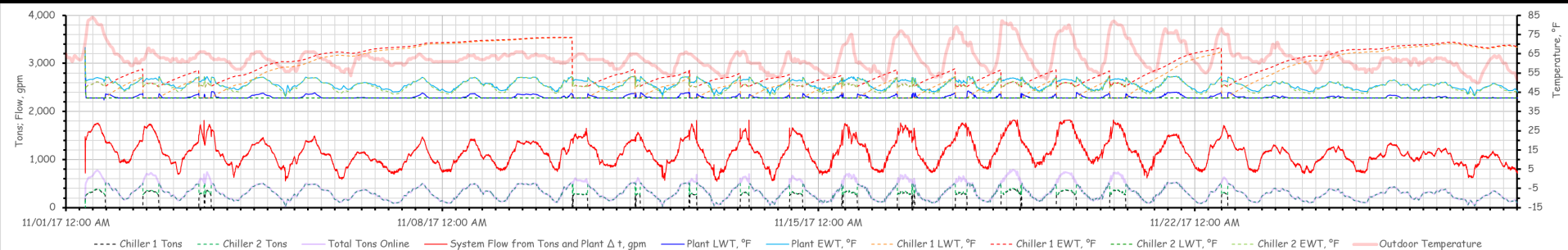
- The design intent
- The system
- The equipment serving the system
- The physical configuration of the system



Corollaries

The control system hardware needs to be able to respond to and manage the dynamics of:

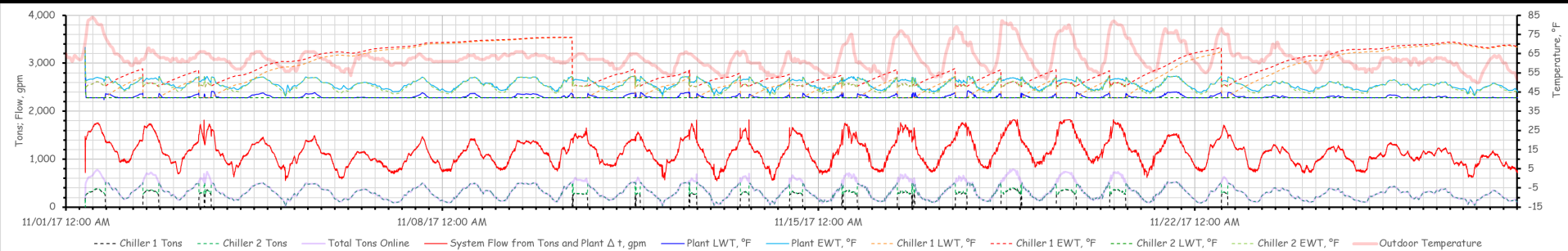
- The system
- The equipment serving the system



Corollaries

- Point lists,
- Detailed specifications,
- Well thought out and detailed control narratives,
- System diagrams, and
- Logic diagrams

are powerful tools for achieving design intent



Corollaries

The most efficient equipment, installed in the best manner possible but:

- *Without turn down capabilities tailored to the dynamics of the load profile*
- *Without a robust control system tailored to the dynamics of the load profile, system, and equipment*
will result in an inefficient mess and occasionally, debris



A Few Resources

RCx University is a Great Resource



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- VIDEOS
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- CHANNELS
- ABOUT

Created playlists SORT BY



RCx ROI Calcs VIEW FULL PLAYLIST

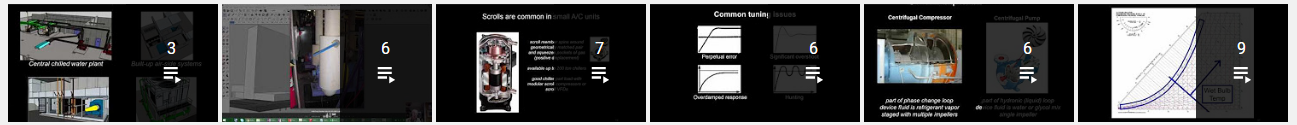
RCx Energy Calcs VIEW FULL PLAYLIST

RCx Data Analysis VIEW FULL PLAYLIST

RCx System Diagramming VIEW FULL PLAYLIST

RCx Trending VIEW FULL PLAYLIST

RCx Trending VIEW FULL PLAYLIST



RCx Benchmarking VIEW FULL PLAYLIST

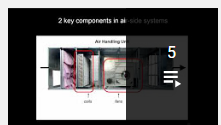
RCx Scoping VIEW FULL PLAYLIST

HVAC Fundamentals: Heating & Cooling Equipment VIEW FULL PLAYLIST

HVAC Fundamentals: HVAC Controls VIEW FULL PLAYLIST

HVAC Fundamentals: Pumping Systems VIEW FULL PLAYLIST

HVAC Fundamentals: Loads & Processes VIEW FULL PLAYLIST



HVAC Fundamentals: Air-side Systems VIEW FULL PLAYLIST



<https://tinyurl.com/RCxUniversity>

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 - TheSketchUpEsse...
 - RAOBprogram
 - GuitarLessons365...
 - Mitchell Paulus
 - Kathy Sellers
 - Show 9 more

- MORE FROM YOUTUBE
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 - Movies & Shows

The EBCx Skills Guidebook is Built Around the 10 Skills

HOME BLOG RESOURCES TRAINING CONTACT

<http://www.av8rdas.com/ebcx-skills-guidebook.html>



Existing Building Commissioning Skills Guidebook

The guidebook is organized using the 10 Key Commissioning Skills as a framework and provides:

- A description and example of why the skill is important;
- Learning objectives to help guide a self study effort;
- Links to primary resources that can be used to learn about the skill in a self study effort;
- Links to secondary resources that can be used to dig in deeper if you have a particular interest in a particular topic.

The *10 Skills Learning Objectives Checklist* is intended to complement the guidebook by providing a list of all of the learning objectives with a check-box that allows you to track your progress as you work your way through the guidebook in a self study effort.



EBCx Skills Guidebook (ebcx_technical_skills_guidebook_v2017-07-07_web.pdf)

[Download File](#)



10 Skills Learning Objectives Checklist (skills_table_web_v5.xlsx)

[Download File](#)



Existing Building Commissioning Guidebook

Introduction

Over the years, Facility Dynamics has been involved with providing technical training with a focus on existing building commissioning in a number of different venues and for a number of different clients including the Pacific Energy Center, Marriott, and IMCOM. For those programs, I have frequently been the lead technical trainer.

As the training agendas evolved, it started to become clear that there were a number of key skills that it would be desirable to develop if you were going to pursue existing building commissioning. About 5 years ago, Russ Good and Barry Estes of Marriott International asked me to make a list of the ten most important skills and to complement it with a list of the three primary resources that were available to help develop each skill.

At that point in time, I had already compiled a list of technical resources that we used to support the classes, but it was about 40 pages long and always growing. So, it could be a bit overwhelming if you were just getting into this and Russ and Barry wanted me to figure out how to focus things a bit.

That forced me to think about what really mattered from a technical standpoint if you are out in the field doing this sort of work. It was really hard for me to whittle the list down to only 10 skills, but Barry and Russ were pretty firm on that, and I finally pulled it off. Truth be told, I kind of cheated in a way because I made one of the skills Familiarity with HVAC fundamentals and then put 10 sub-skills under that.

But the exercise was a really good one and when I was finished, I realized that the list was a pretty good framework for organizing the technical side of any of the training classes and I have been using it ever since in that manner. In addition, I reorganized the resource list so that the resources were grouped under headings that correlated with the 10 skills.

I also should point out that while the driver for developing the list of the 10 skills was Existing Building Commissioning training, the skills really apply across the boards. In other words, you generally will use the same skills for new construction commissioning, ongoing commissioning, and general building operations.

In fact, one of my little jokes in class is that there are all sorts of names and acronyms applied to processes where you apply the 10 skills, including Existing Building Commissioning, EBCx, Retrocommissioning, RCx, Building Tune-ups, Ongoing Commissioning, NCC, Facility Operations, etc. I have had the opportunity to work on projects where all of those names have been applied to what I was doing.

But when I think about it, all of them generally are technically the same thing that I was doing back in 1976, when I first became involved with the industry. Back then, we just called it

Bookmarks

- Introduction
- Contents
 - Navigating Through the Guidebook
 - The Resource List; a Living Document
 - The Ten Key Commissioning Skills
 - Benchmarking and Utility Analysis
 - Summary
 - Learning Objectives
 - Primary Resources
 - Secondary Resources
 - Scoping
 - Summary
 - Learning Objectives
 - Primary Resources
 - Secondary Resources
 - HVAC Fundamentals
 - Summary
 - Learning Objectives

Navigating Through the Guidebook

If you are reading this document in the electronic version, you can use the bookmarks included in this document to jump to a topic of interest as indicated in as illustrated in Figure 1.

Click here to open the book marks

Click here ...

for the Scoping topic

... to find out what the Personal Project Deliverables are ...

Marriott AEP Play ...
Technical Skills Training and ...

Group Project Deliverable
Deliverable
Each team should include a list of the ... is the subject of their project.

Time Line
The indicators associated with each team's project should be presented as a part of their Shank Tank exercise or included as supplemental information in the event that a member of the team of experts asks them "what indicators led you to pursue this idea?"

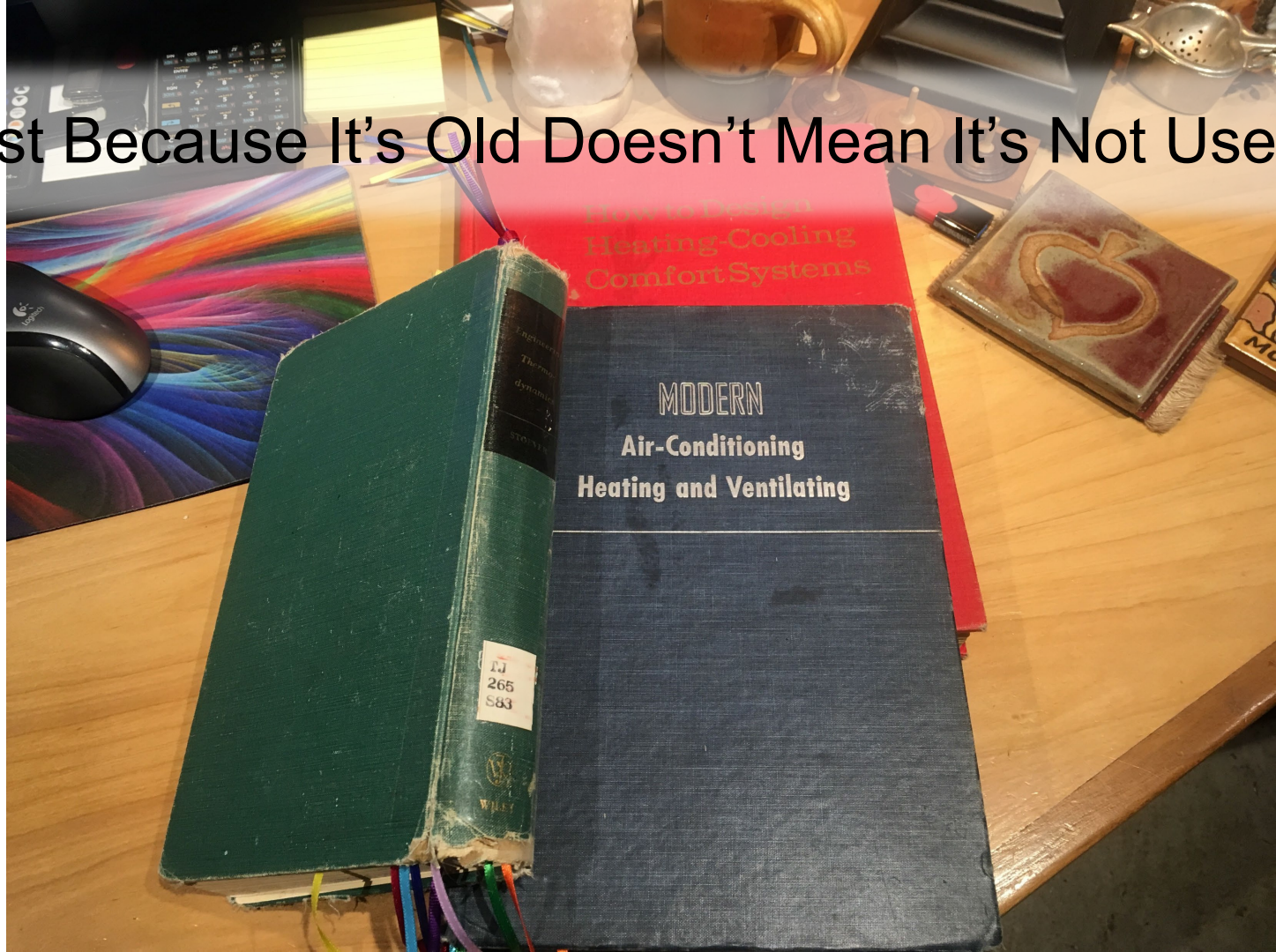
Personal Project Deliverable Deliverables
1. Include a list of the scoping indicators that point to the opportunity that is the subject of your project in your final presentation, either as a part of the main presentation or as supplemental information.
2. Learn to be constantly on the look-out for potential opportunities as you walk around in your facility.
3. Mentor your staff regarding the obvious indicators of potential opportunity in your facility.
4. Highlight your staff's discoveries and the related benefits realized to your regional leads when they visit.
5. Highlight your staff's discoveries and the related benefits realized to your GM when appropriate.

Time Line
All of the personal deliverables will be required for the final presentation and/or beyond.

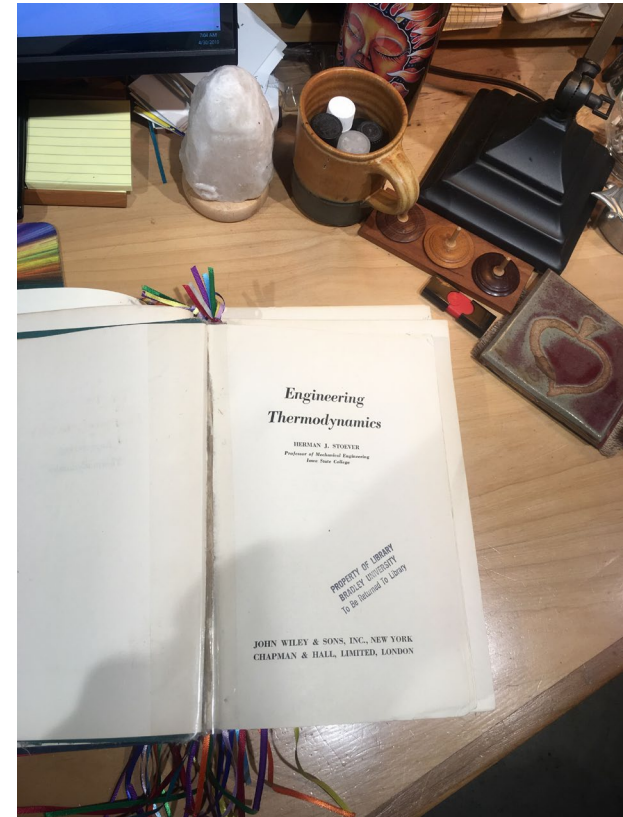
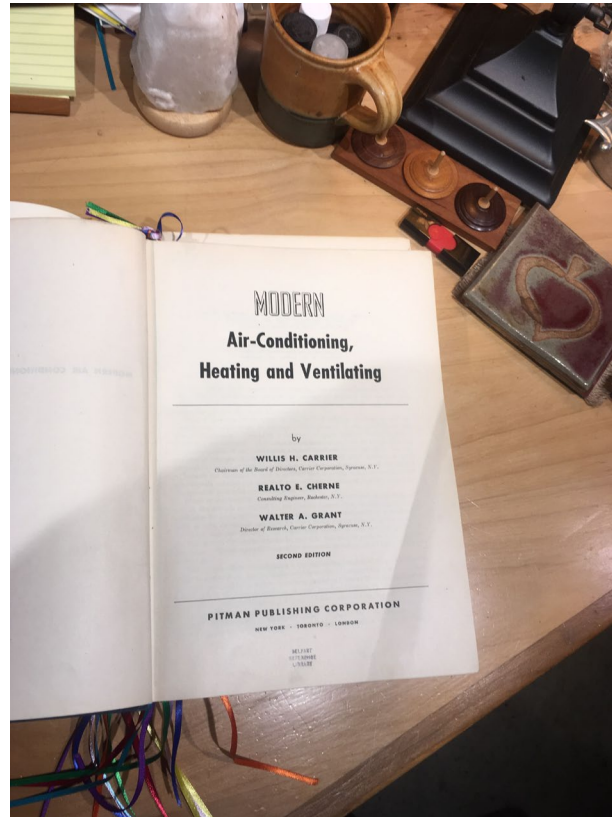
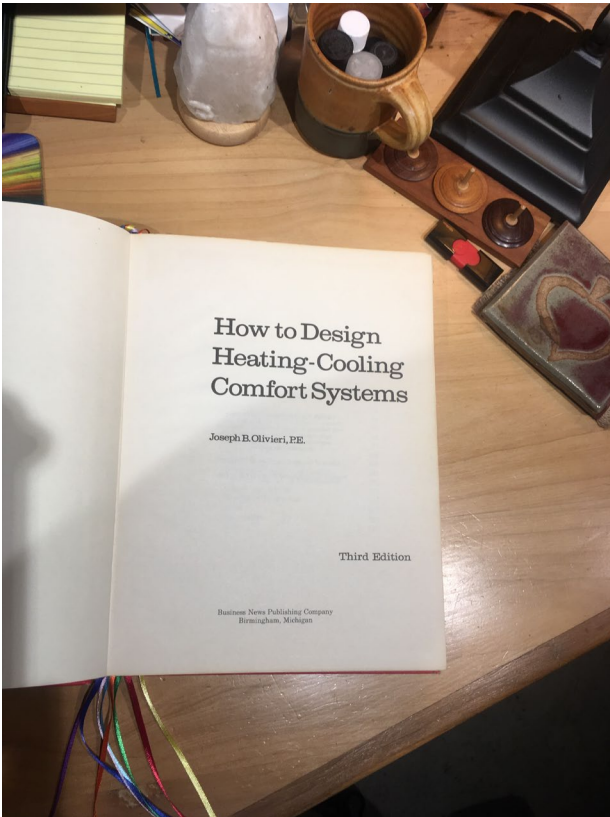
Knowledge Assessment
The knowledge assessment for this topic will be sent out to the attendees as indicated in the AEP program overview matrix. Your results will be required one week later.

HVAC Fundamentals
Summary
Familiarity with HVAC Fundamentals is the broadest skill associated with the AEP program, and thus, is likely the area where the most self-study will be required.

Just Because It's Old Doesn't Mean It's Not Useful



<https://tinyurl.com/OlivieriChapters>



<https://tinyurl.com/DossatFirstEdition>



**PRINCIPLES OF
REFRIGERATION**
F I F T H E D I T I O N

ROY J. DOSSAT

THOMAS J. HORAN

A Blog with a Field Perspective on Building Systems

<https://av8rdas.wordpress.com/>

A Field Perspective on Engineering

Engineering lessons from the field



Creating a Third Axis In Excel

Posted on [April 19, 2019](#)

One of the challenges that came up when I was creating [the time series graph of a 9,000 ton chiller plant load profile](#) that I show in my [previous post](#) was that I wanted to plot data series that had numbers in them with very large differences in the order of magnitude.



Click the Image to Visit Our Commissioning Resources Website



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A Commissioning Resources Web Site

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What's New?

Buildings are Talking to Us

We Just Need to Learn How to Listen

My Goal

Welcome to A Field Perspective on Engineering's commissioning resource website. For those who don't know me from my blog or some other venue, I am a senior engineer for a company named [Facility Dynamics Engineering](#) a.k.a FDE, which specializes in commissioning, control system design, and some forensic engineering work.



<http://www.av8rdas.com/>





Introduction to Heat Pumps

A Few Definitions

Heat Pump

- A heat pump extracts heat from a source and transfers it to a sink at a higher temperature

2020 ASHRAE Handbook of Systems and Equipment, Chapter 9

A question for you

<https://tinyurl.com/HeatPumpDef>



Common Examples of Heat Pumps

Air Conditioner



Refrigerator



Common Examples of Heat Pumps

The “pump” term is important

- Energy naturally flows from Hot to Cold

Heat pumps move heat in the opposite direction

- They don't create energy; they use energy to move additional energy from a Cold Location to a Hot Location

<https://tinyurl.com/HeatPumpBlogPost>



A Few Definitions

Heat Source

- No matter how much heat is removed from it, the temperature of the source will not change
- Also called the “infinite source”

A Few Definitions

Heat Sink

- No matter how much heat is added to it, the temperature of the sink will not change
- Also called the “infinite sink”

A Few Definitions

Heat

- Energy in motion; the amount of energy flowing from one object to another due to their temperature difference
- There are grades of heat
 - High – Temperature greater than $650^{\circ}\text{C}/1,202^{\circ}\text{F}$
 - Medium – Temperatures between 200°C and $650^{\circ}\text{C}/392^{\circ}\text{F}$ and $1,202^{\circ}\text{F}$
 - Low – Temperatures below $200^{\circ}\text{C}/392^{\circ}\text{F}$
- Low grade heat is harder to make use of

A Few Definitions

Heating

- A process that adds energy
 - For a space, this is often accomplished by circulating air through it at a temperature above the required set point
 - For a fluid stream, this is often accomplished by passing it over a surface that is above the required supply temperature

A Few Definitions

Heating Load

- The amount of energy that needs to be added to a space to maintain the space at the desired set point under the design condition

A Few Definitions

Cooling

- A process that removes energy
 - For a space, this is often accomplished by circulating air through it at a temperature below the required set point
 - For a fluid stream, this is often accomplished by passing it over a surface that is below the required supply temperature
 - If the surface is below the dew point of the fluid stream, dehumidification (moisture removal) will also occur

A Few Definitions

Cooling Load

- The amount of energy that needs to be removed from a space to maintain the space at the desired set point under the design condition
- Usually, this includes both sensible and latent energy



Load Profiles

The Built Environment



The Built Environment

An aerial photograph of a city skyline, likely San Francisco, with a dense cluster of skyscrapers in the center. In the background, a large suspension bridge (the Golden Gate Bridge) spans across a body of water. The image is dimly lit, with a dark blue and grey color palette.

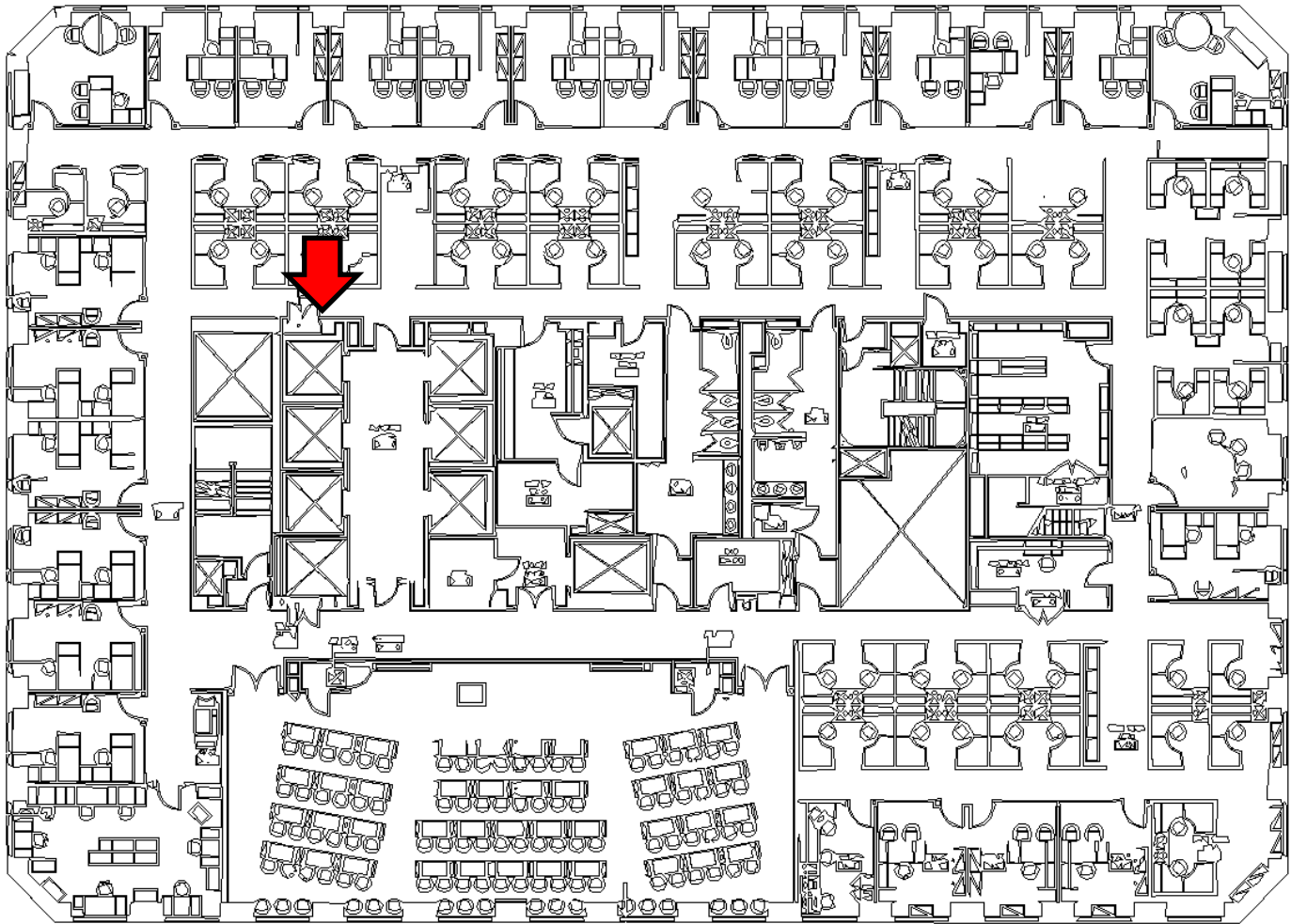
Keeping the built environment safe, productive, clean, and comfortable is a fundamental goal of HVAC systems and their controls

- Ventilation systems control contaminants by introducing filtered, conditioned outdoor air
- Heating and cooling systems track the loads to control comfort

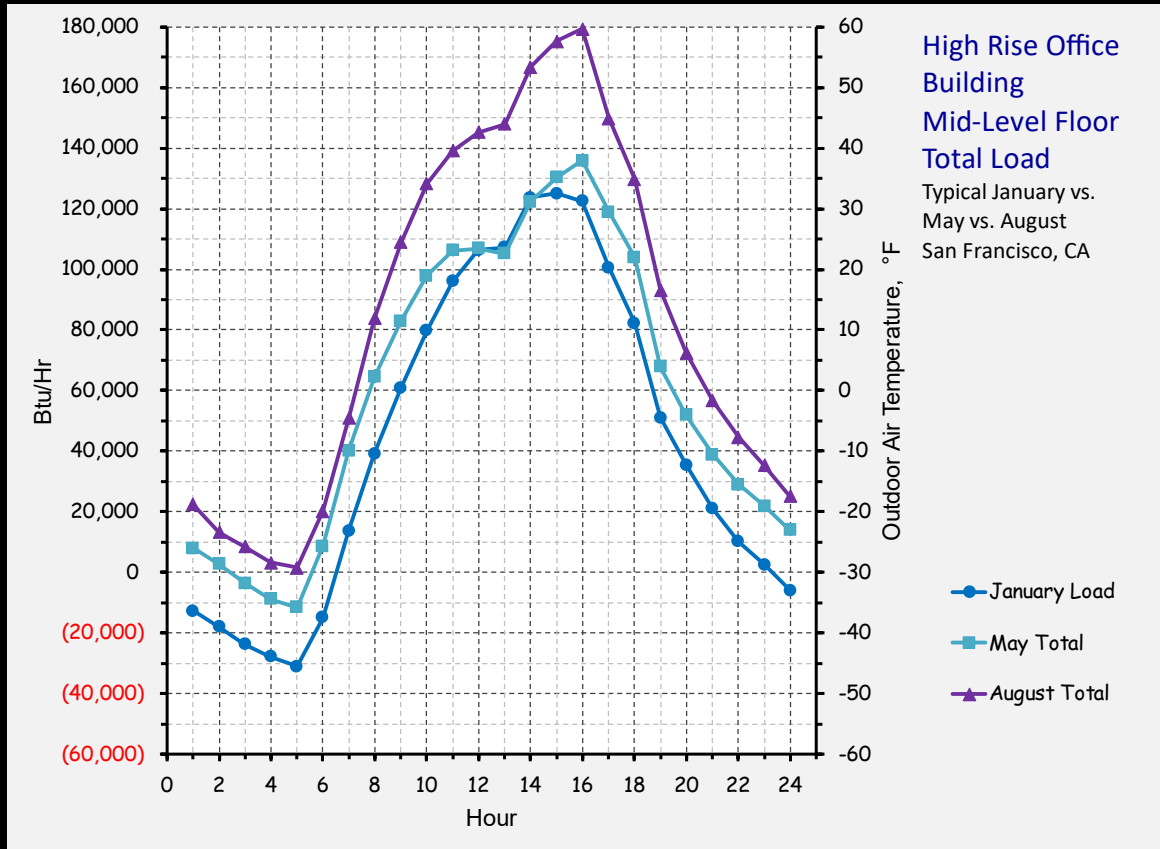
The Built Environment



The



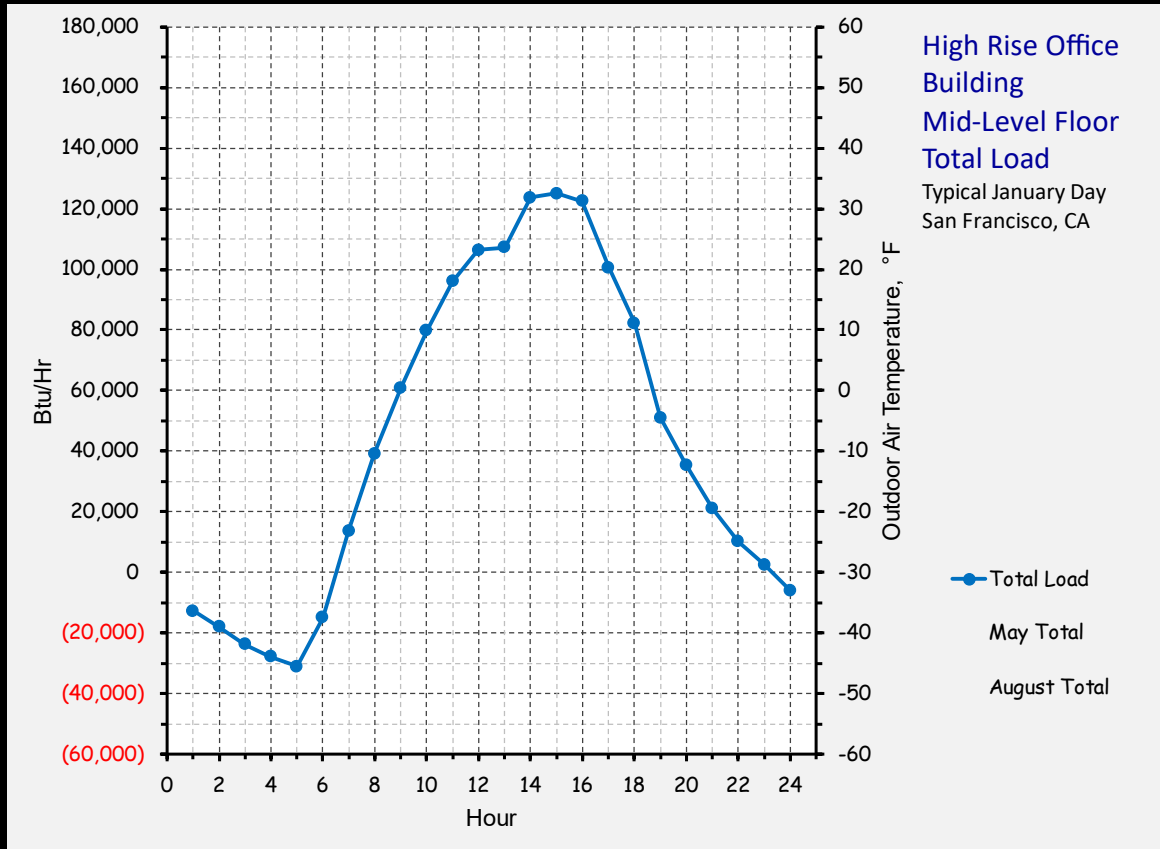
The Loads can be Very Dynamic



Requirements Vary with:

- Time of Day
- Time of Year

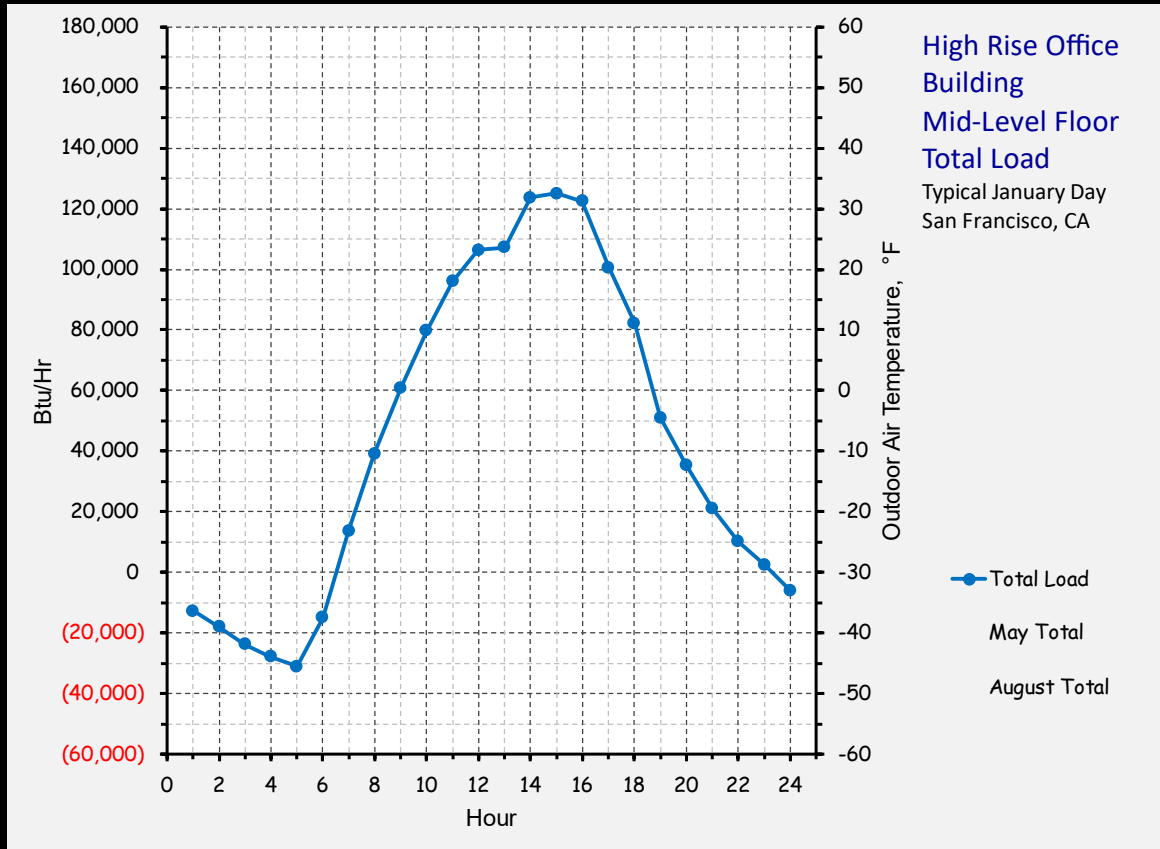
The Loads Can Be Very Dynamic



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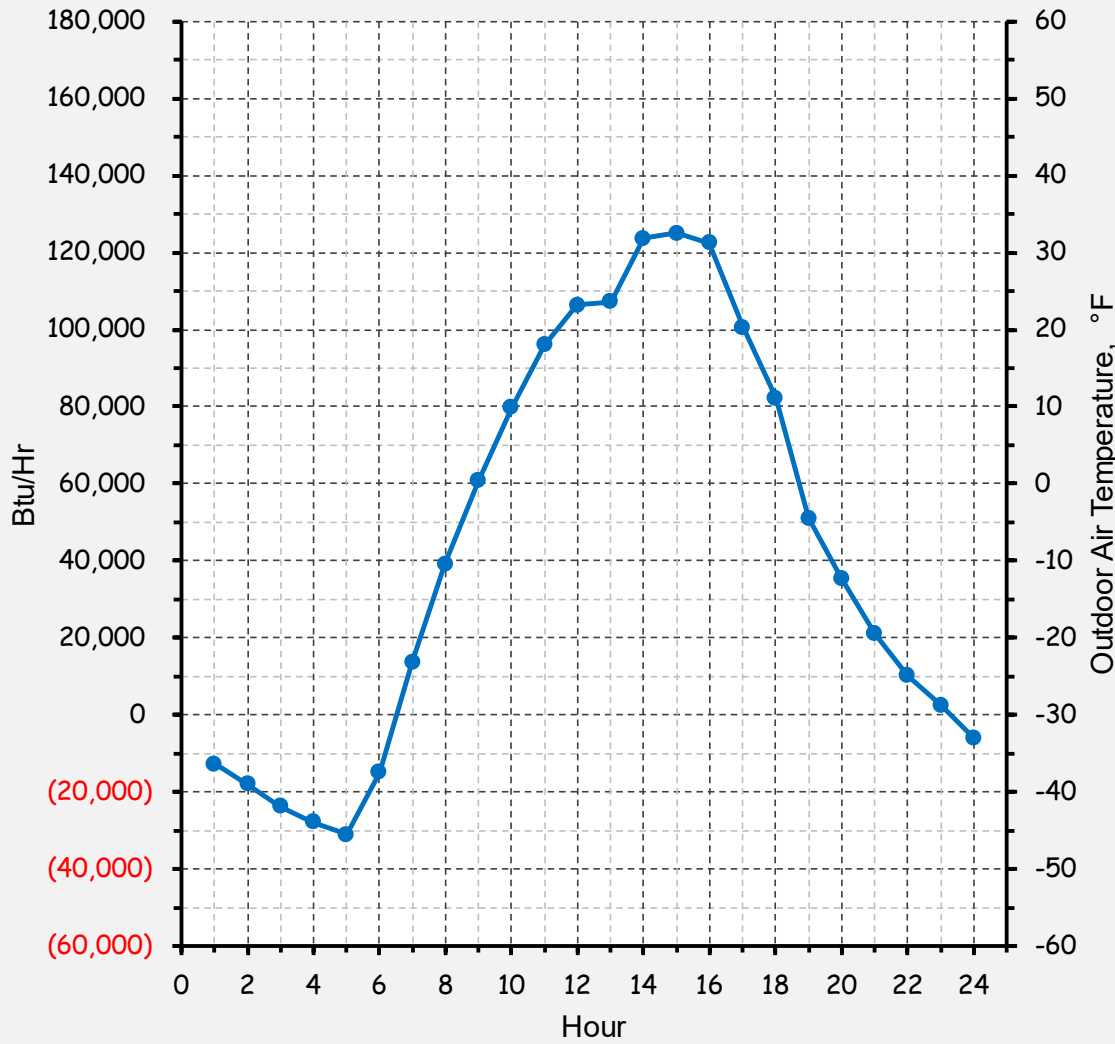
The Loads Can Be Very Dynamic



A Question

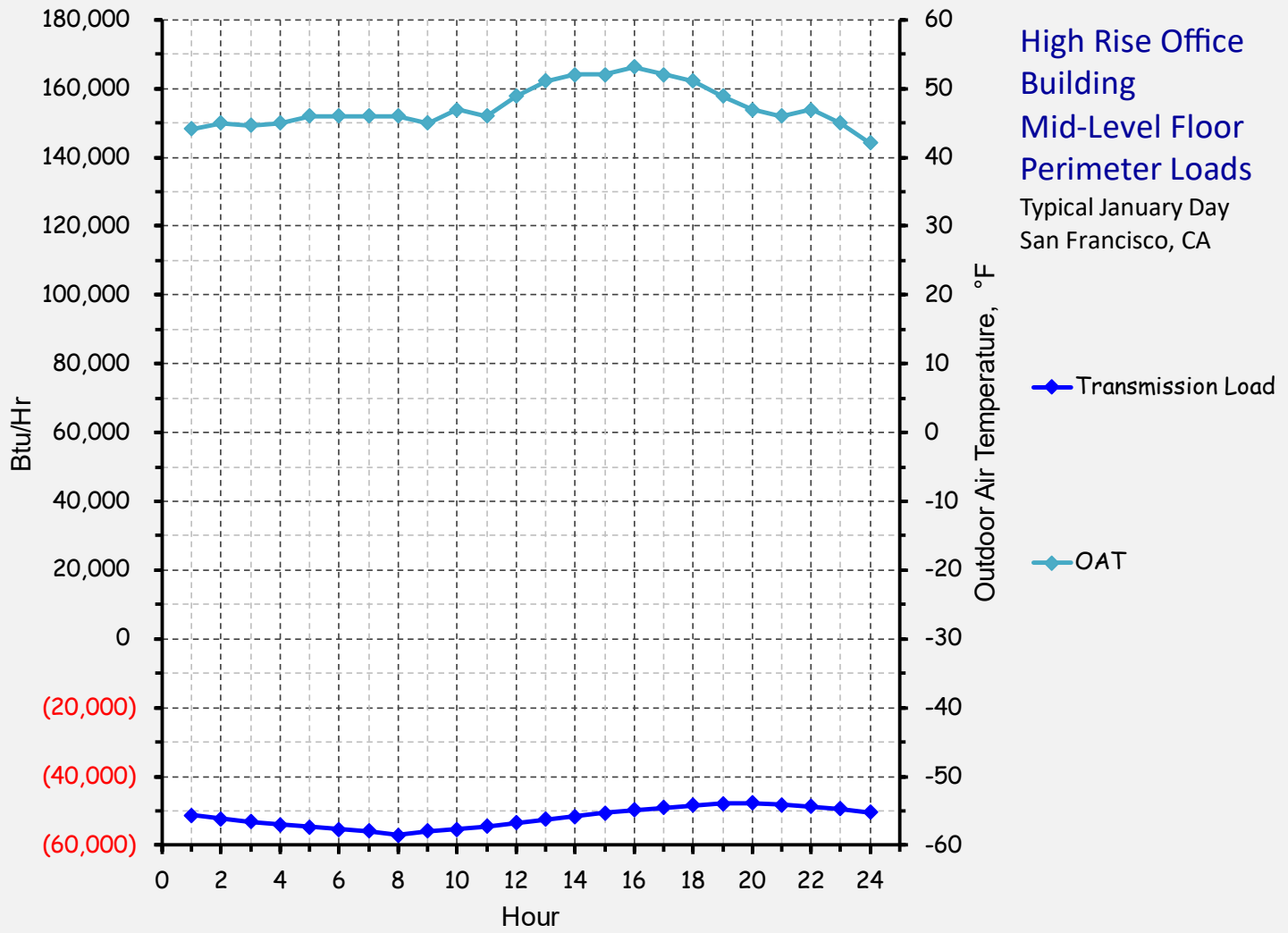
<https://tinyurl.com/HeatPumpLoad01>

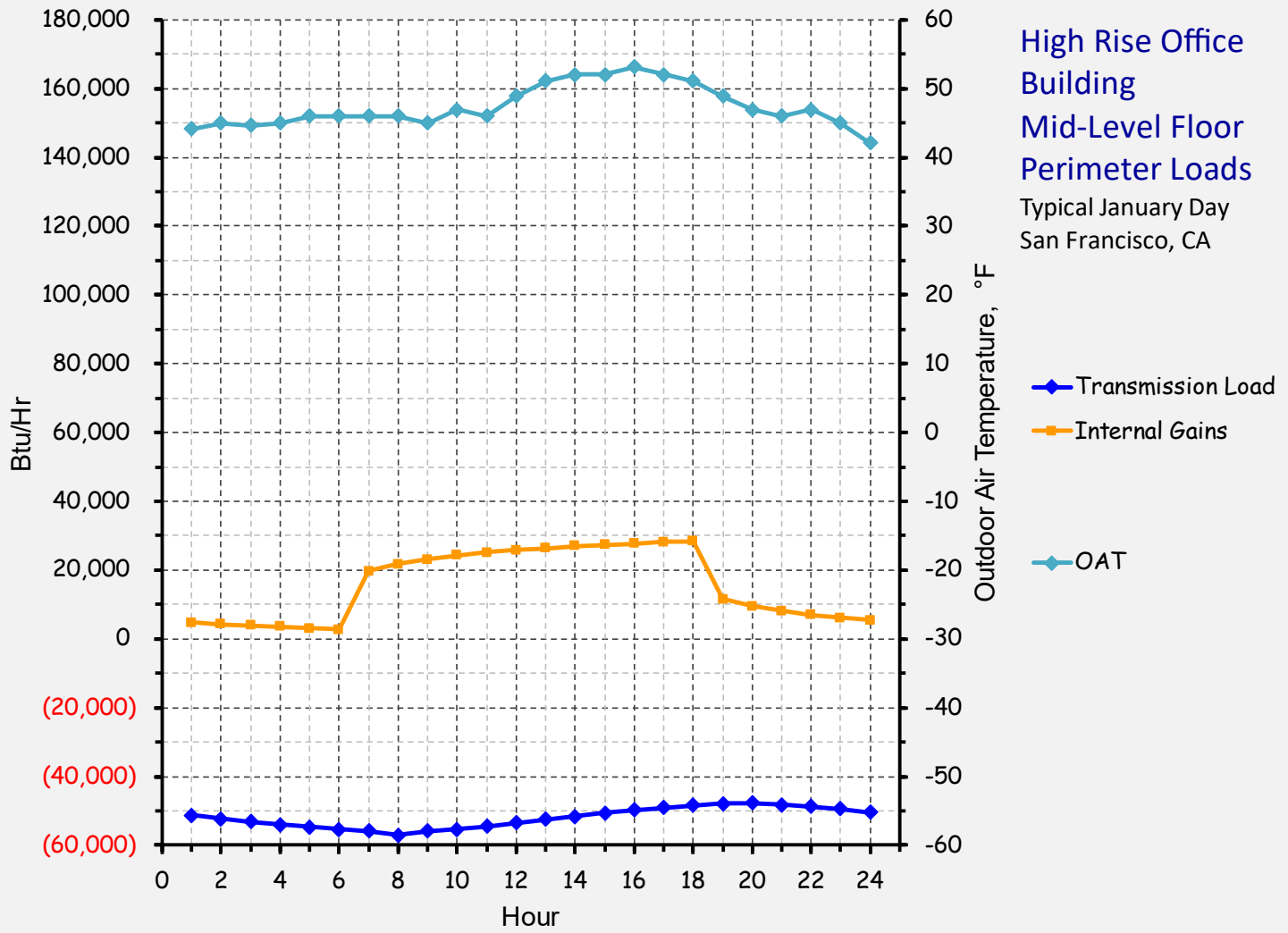


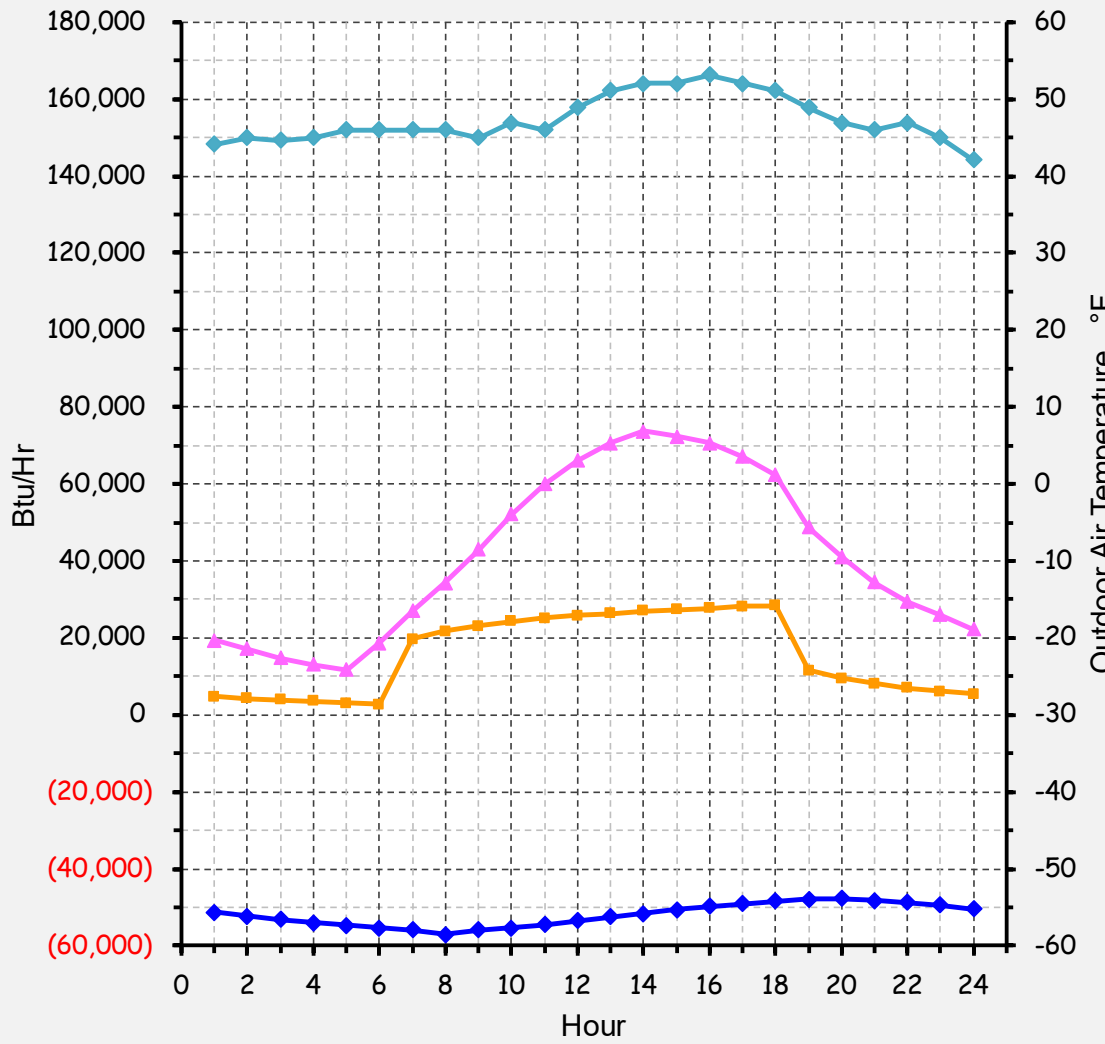


High Rise Office Building
 Mid-Level Floor
 Total Load
 Typical January Day
 San Francisco, CA

- Total Load
- May Total
- August Total

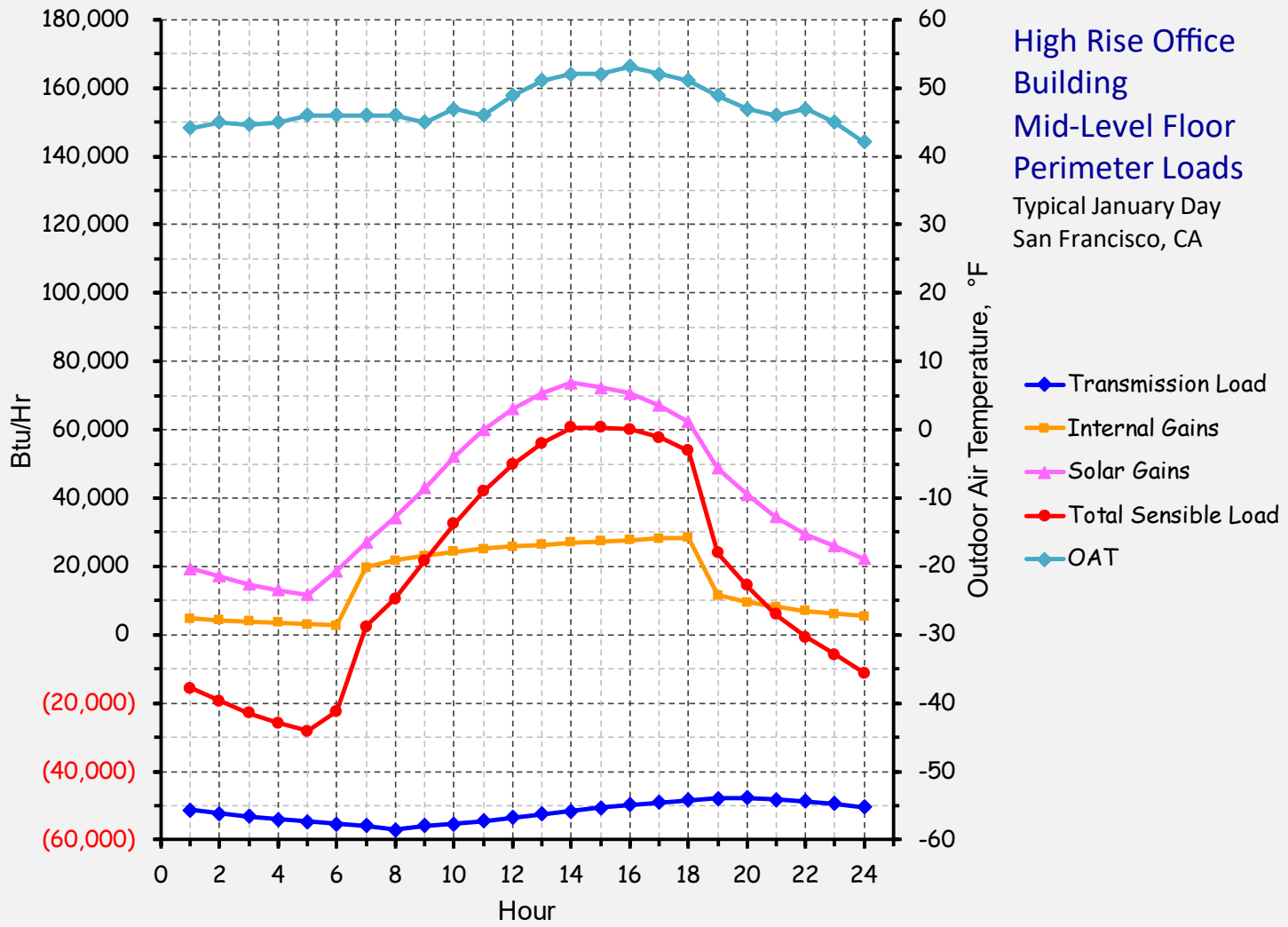


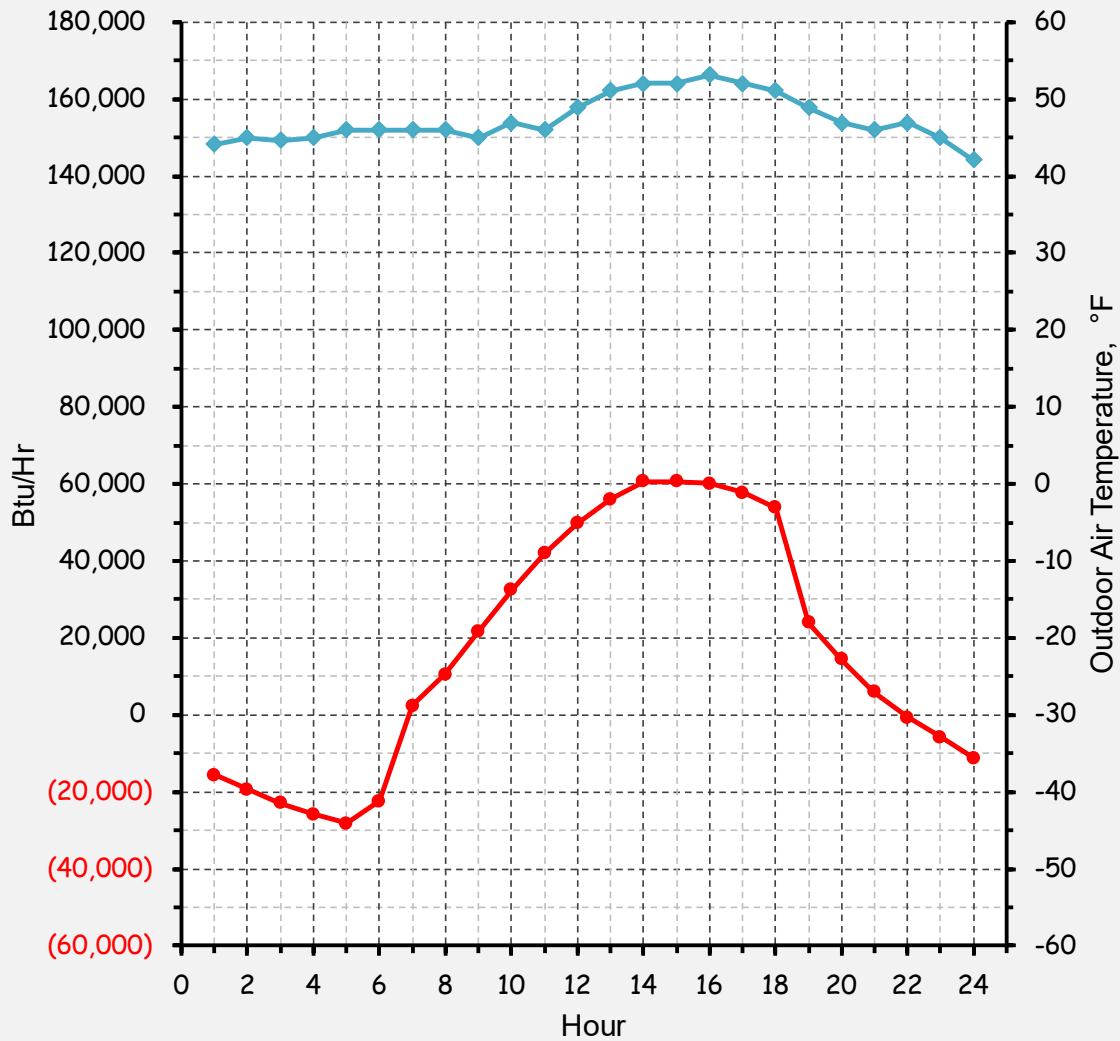




High Rise Office Building
 Mid-Level Floor
 Perimeter Loads
 Typical January Day
 San Francisco, CA

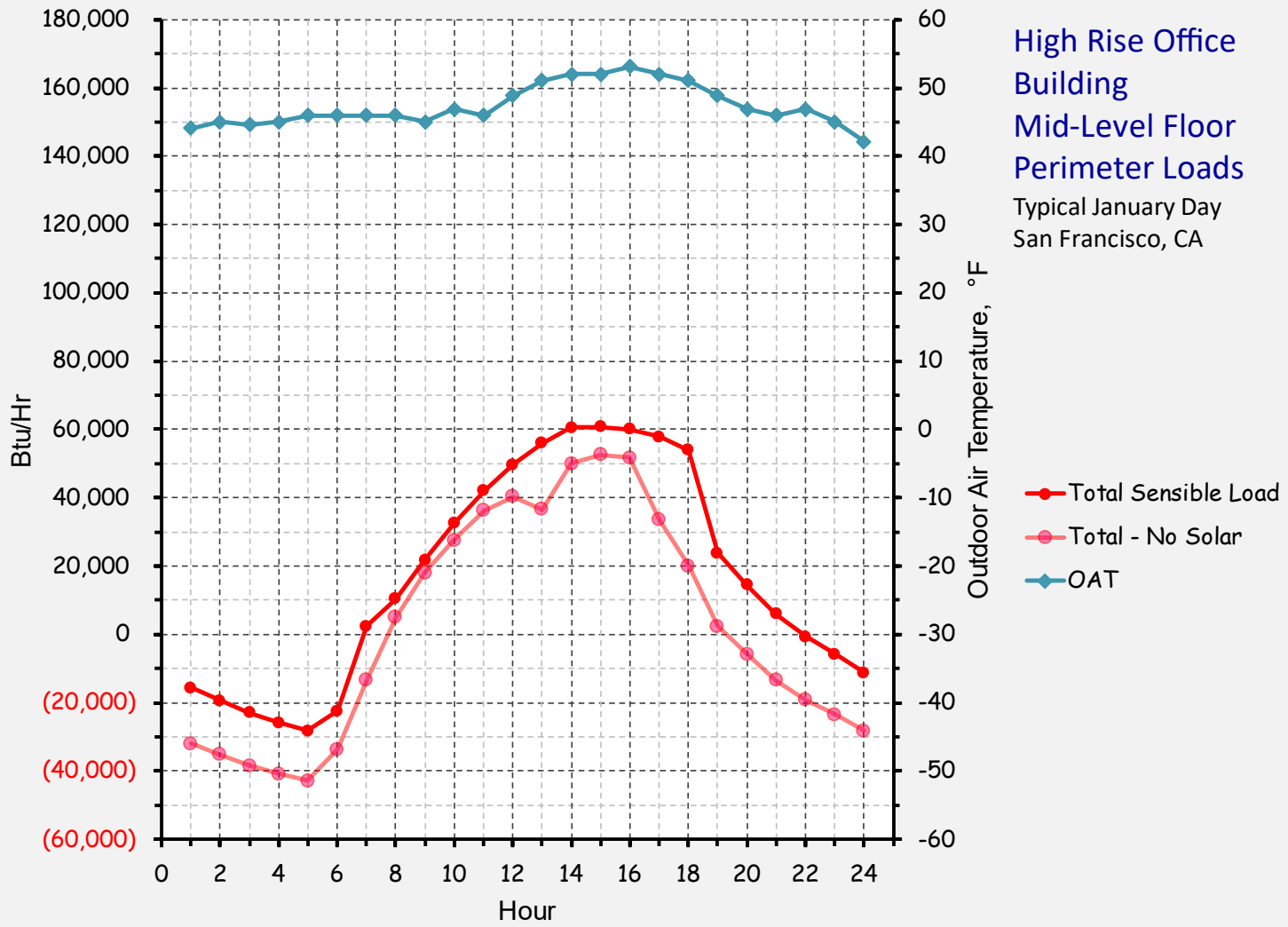
- ◆ Transmission Load
- Internal Gains
- ▲ Solar Gains
- ◆ OAT

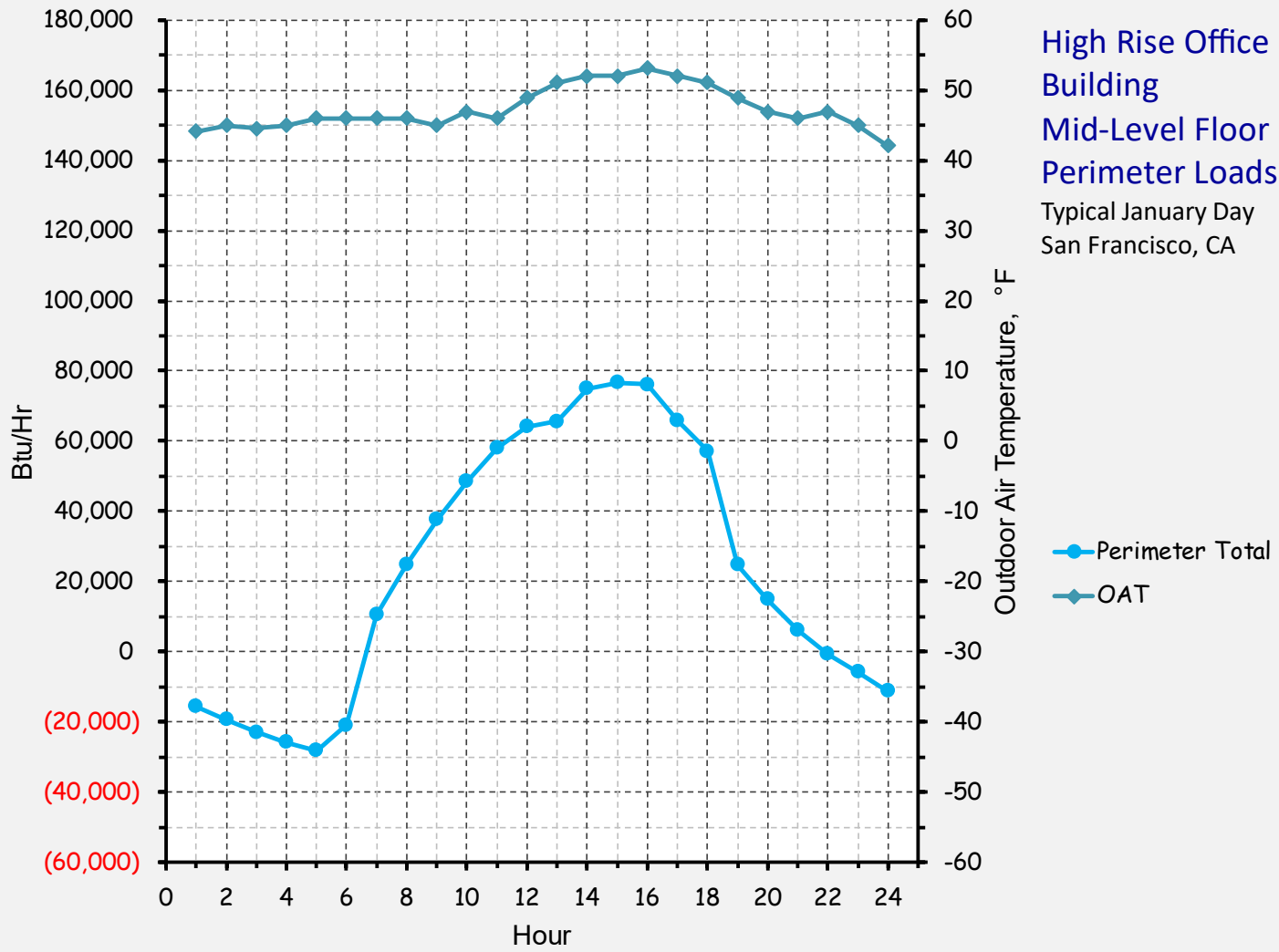


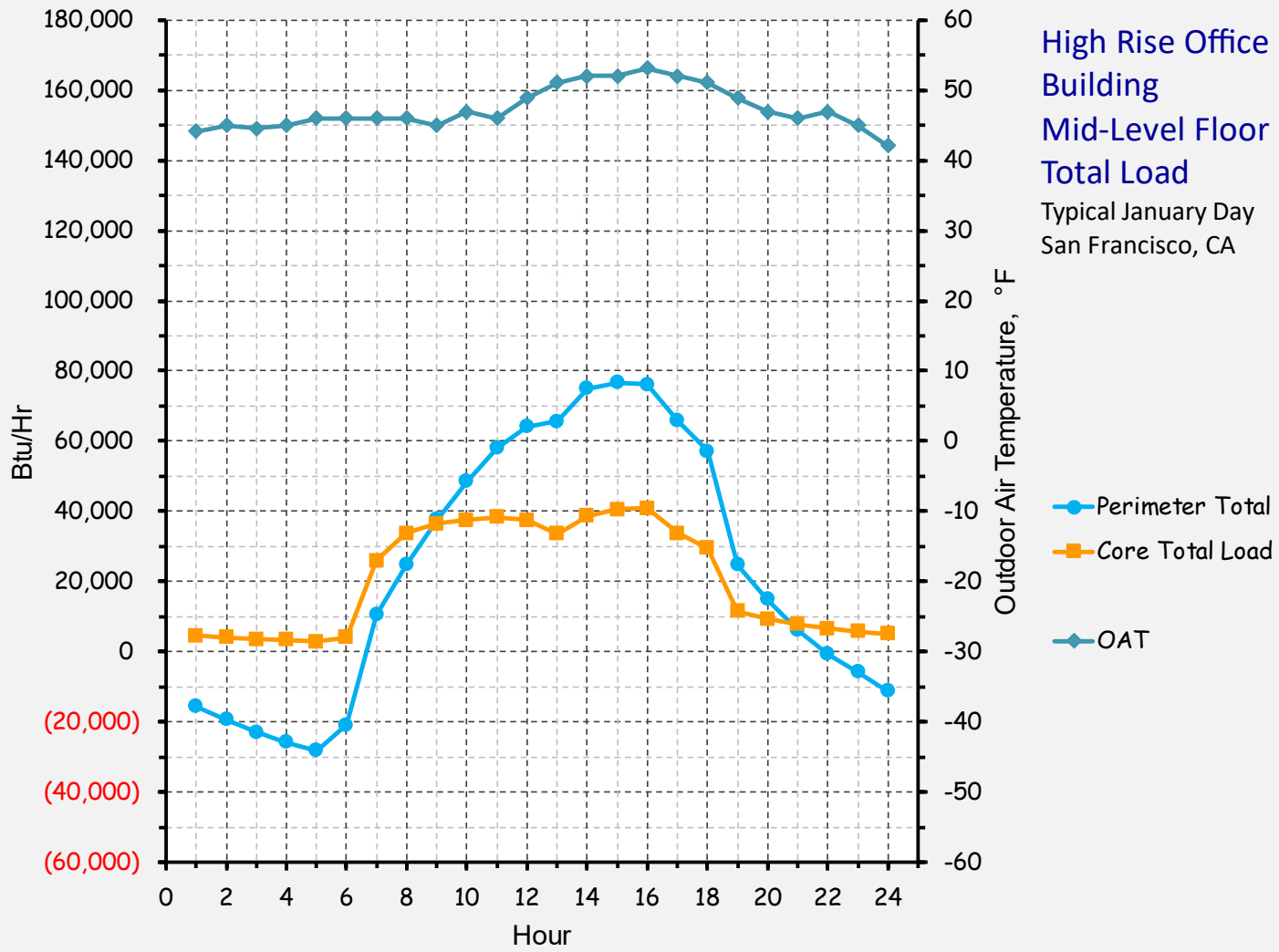


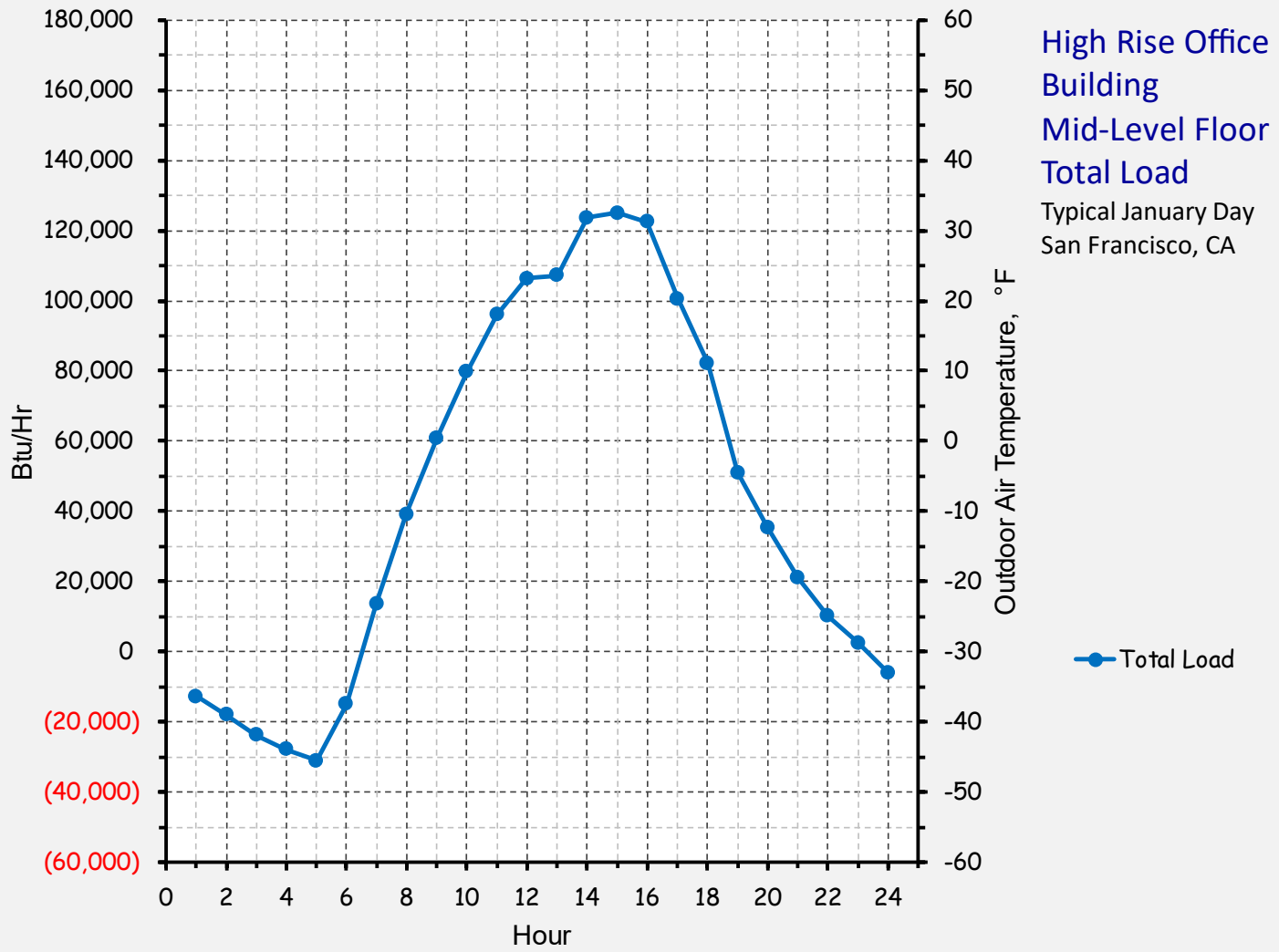
High Rise Office Building
 Mid-Level Floor
 Perimeter Loads
 Typical January Day
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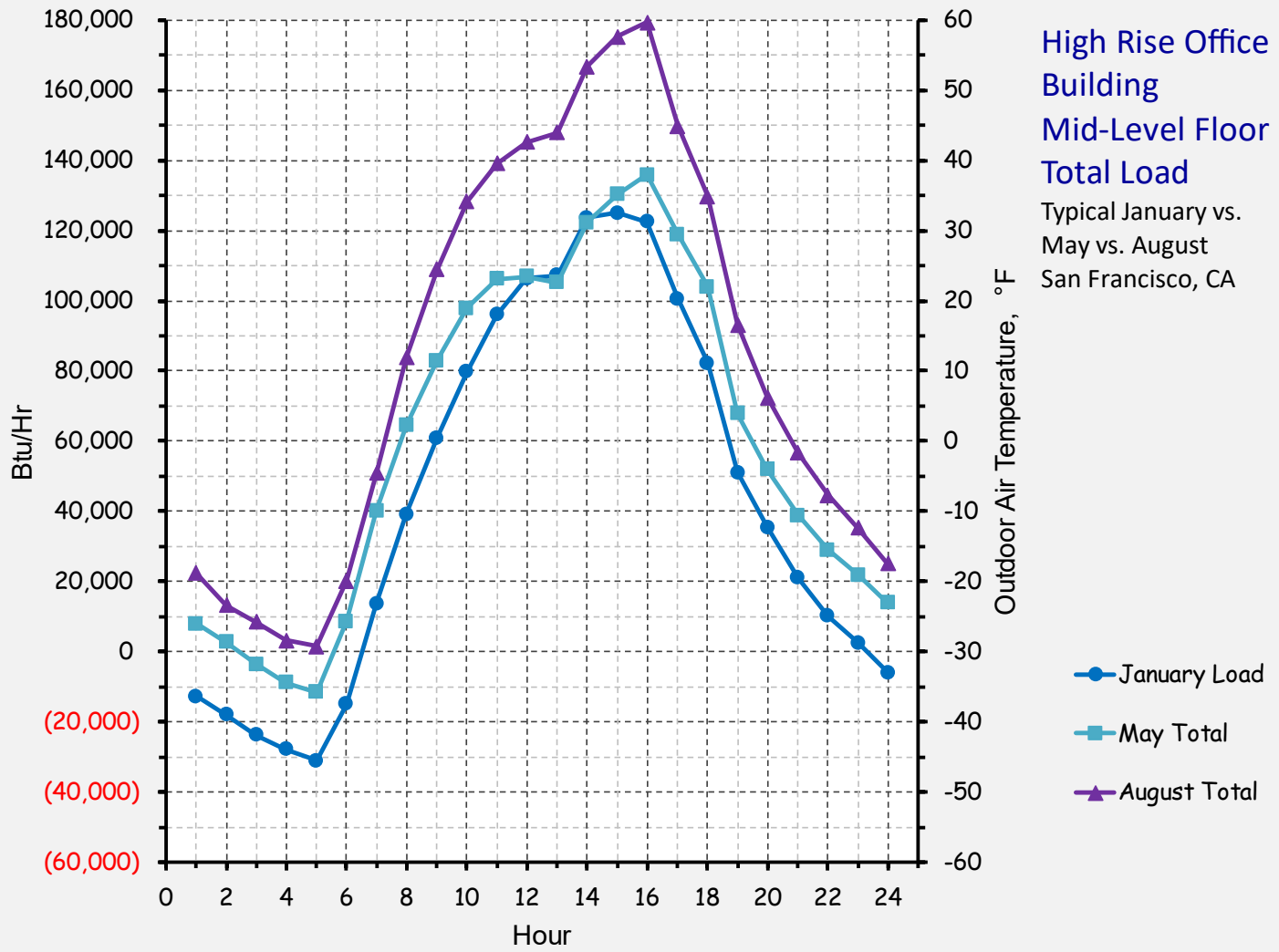
- Transmission Load
- Internal Gains
- Solar Gains
- Total Sensible Load
- OAT

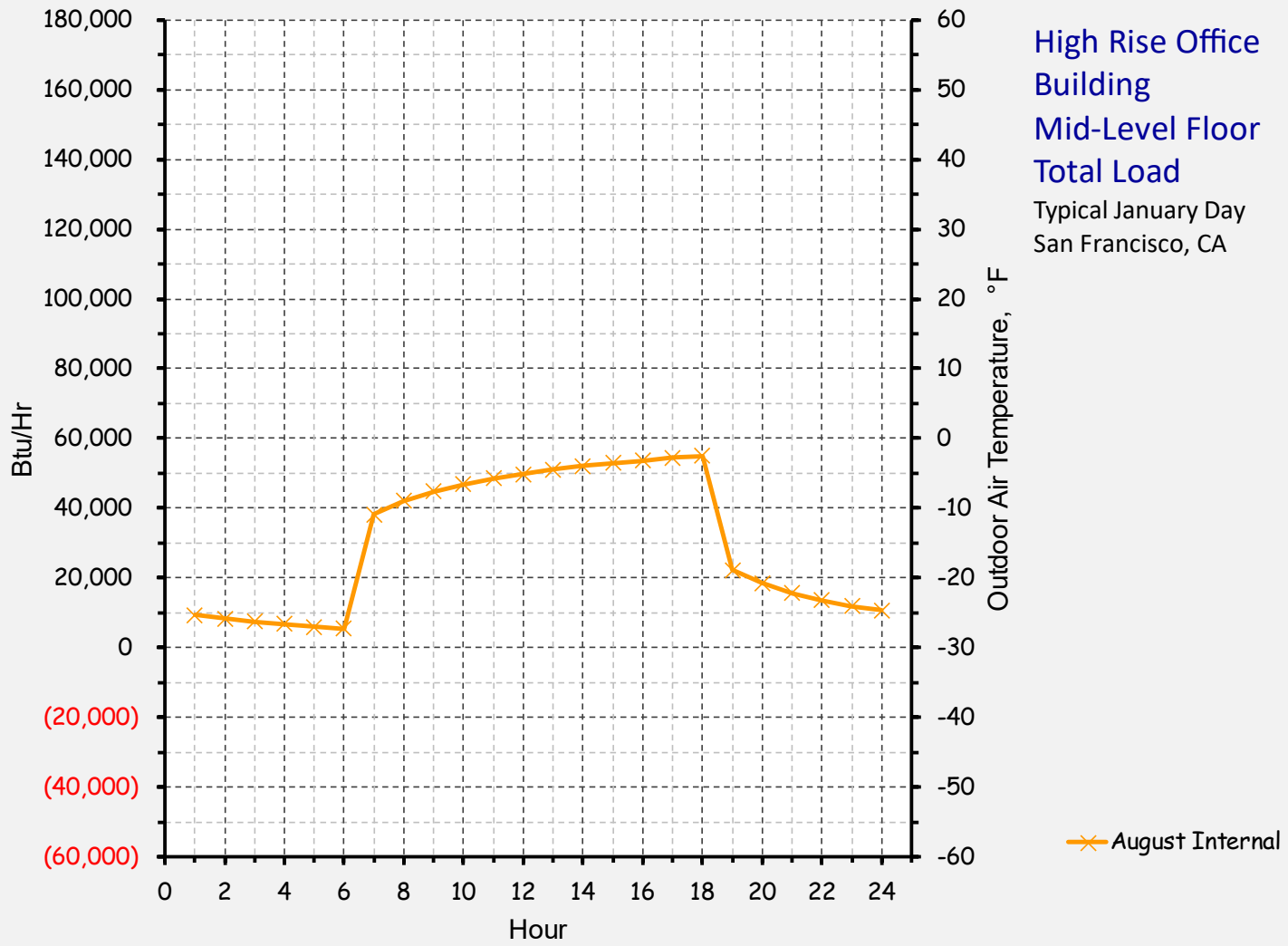


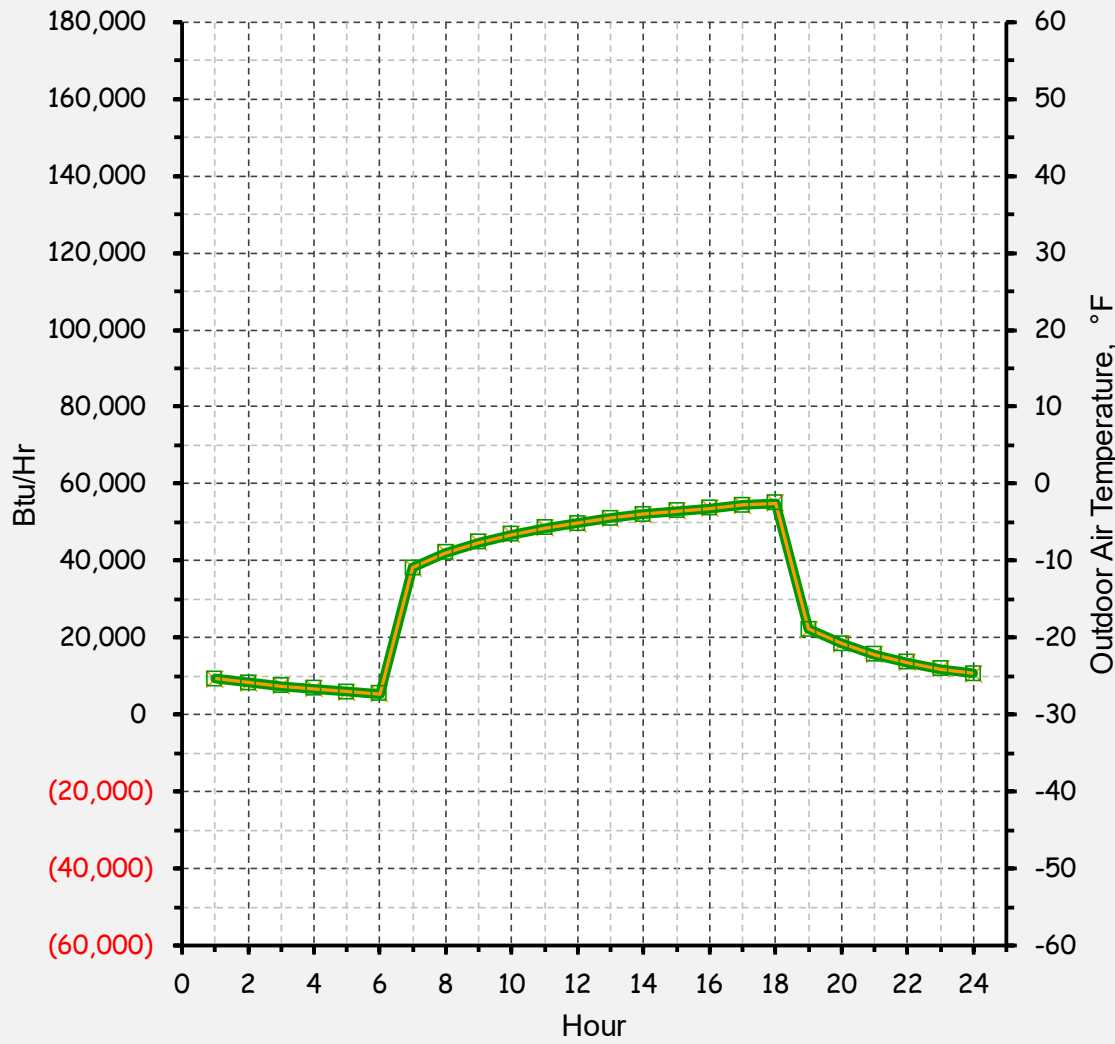






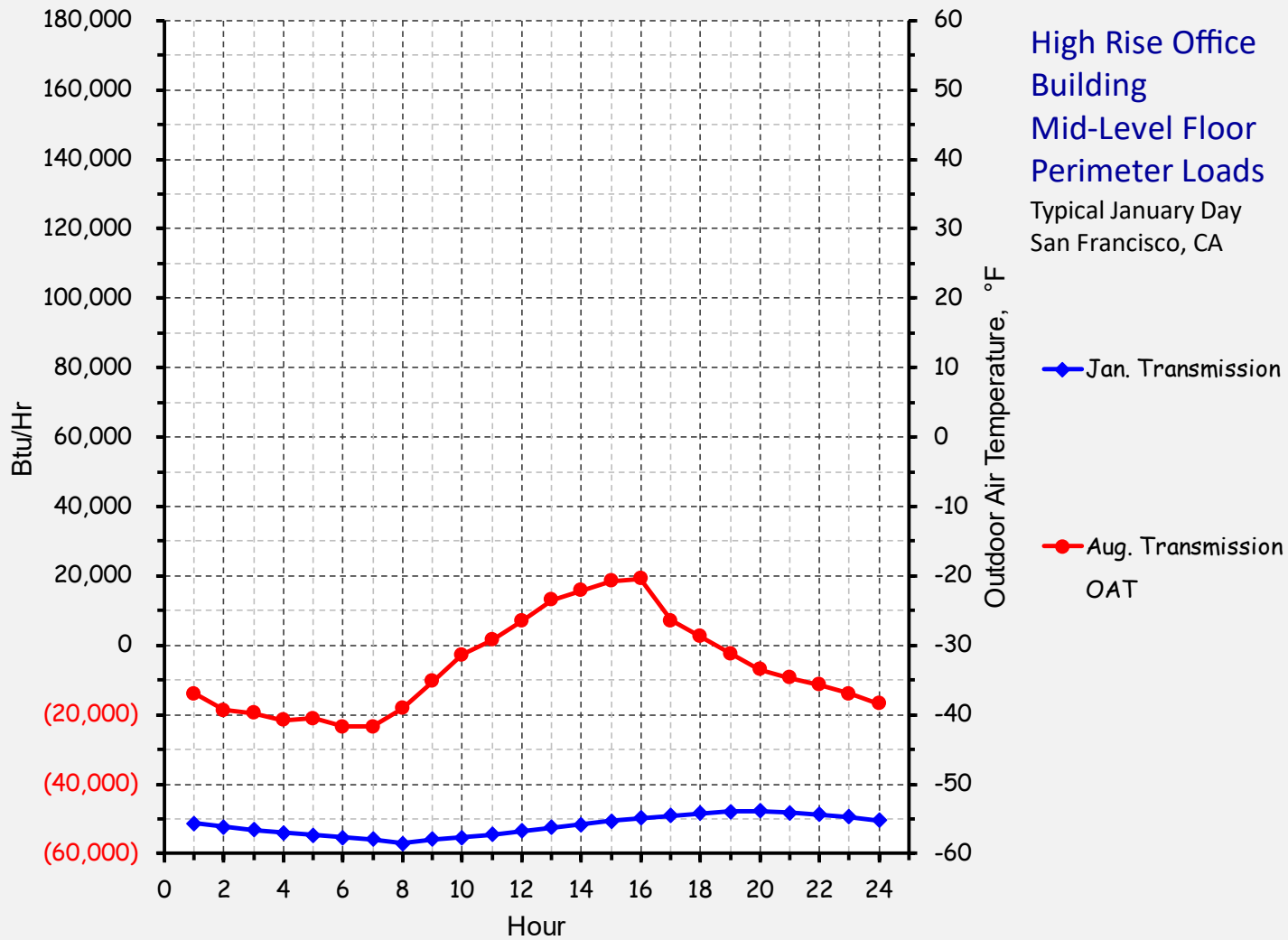






High Rise Office Building
 Mid-Level Floor
 Total Load
 Typical January Day
 San Francisco, CA

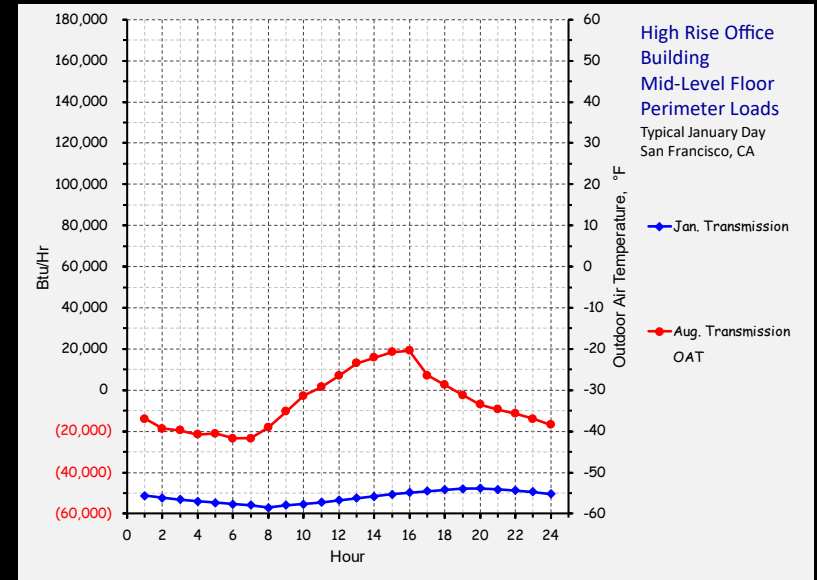
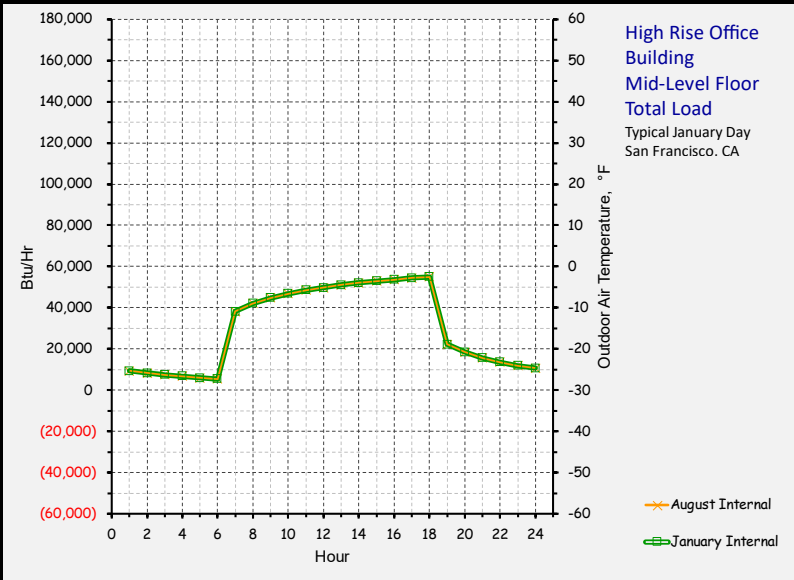
- x— August Internal
- January Internal



Given the Preceding:

A Question

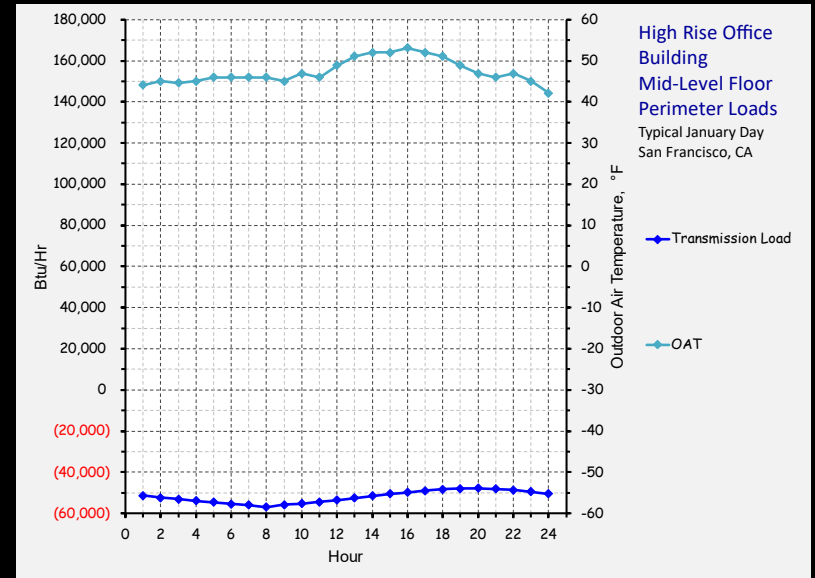
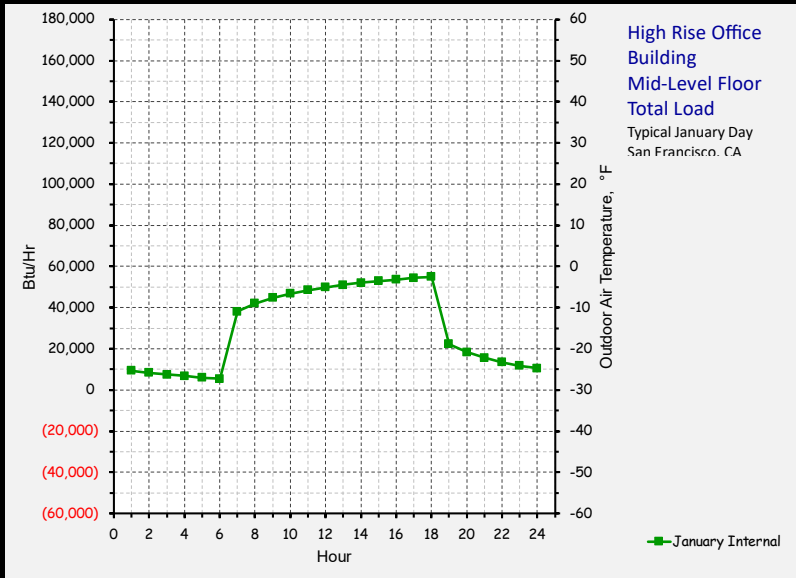
<https://tinyurl.com/HeatPumpLoad02>



Focusing on January

A Question

<https://tinyurl.com/HeatPumpLoad03>



Taking a Broader Perspective

A Question

<https://tinyurl.com/HeatPumpLoad04>



Annual Building Energy Consumption Totals

Facility Description	Annual Site Thermal, kBtu	Annual Site Electric, kBtu
Monterey, California Office/Training Facility	1,299,800	1,245,199
Monterey, California Dental Clinic	402,149,182	650,914,664
Seattle High-rise Office and Courthouse	589,732,280	938,067,784
Columbus Ohio Full Service High Rise Hospitality Facility	36,513,882,901	22,107,926,113
San Francisco California Full Service High Rise Hospitality Facility	18,507,084,000	20,176,973,400

Taking a Broader Perspective

A Question

<https://tinyurl.com/HeatPumpLoad04>

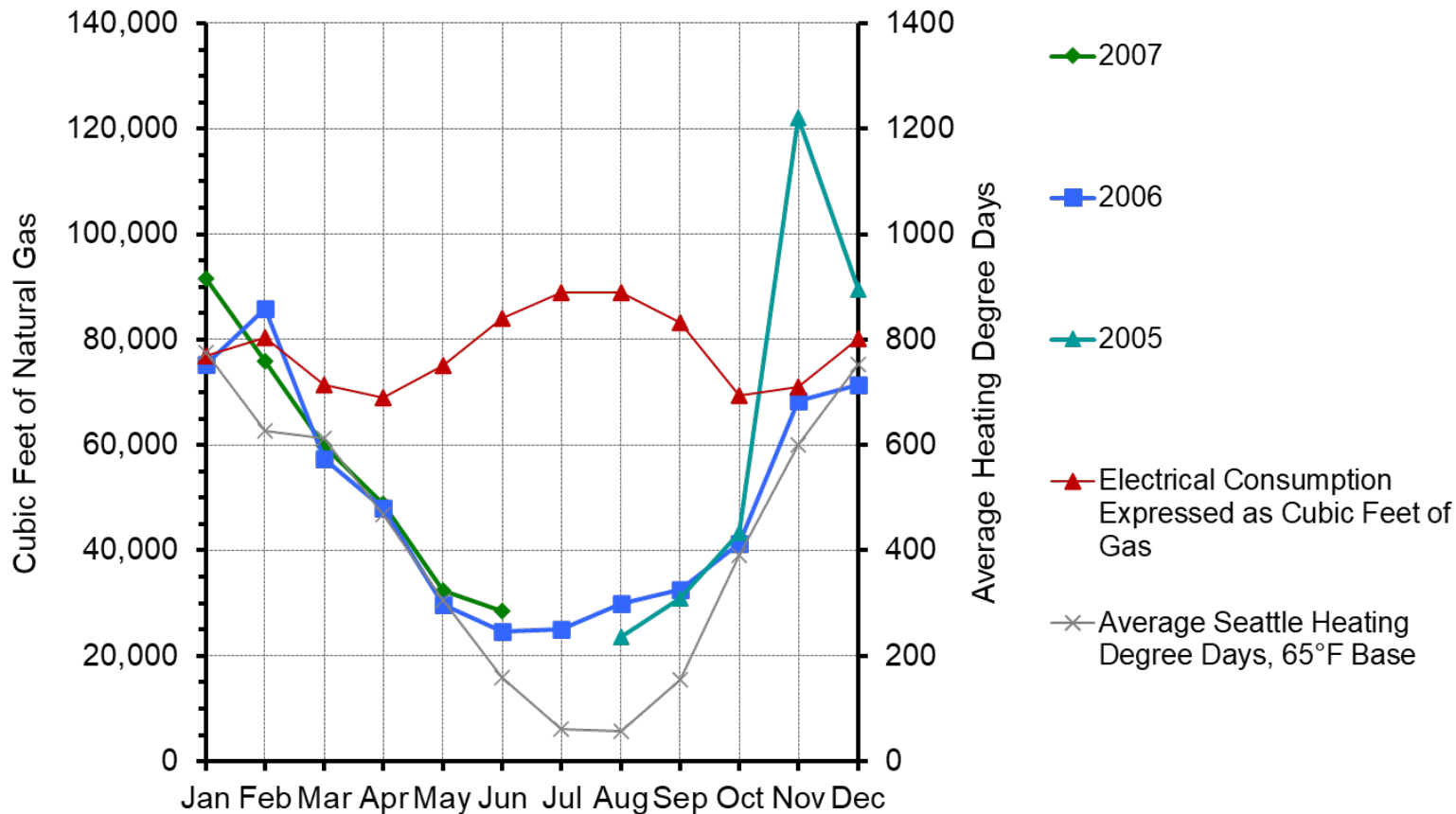


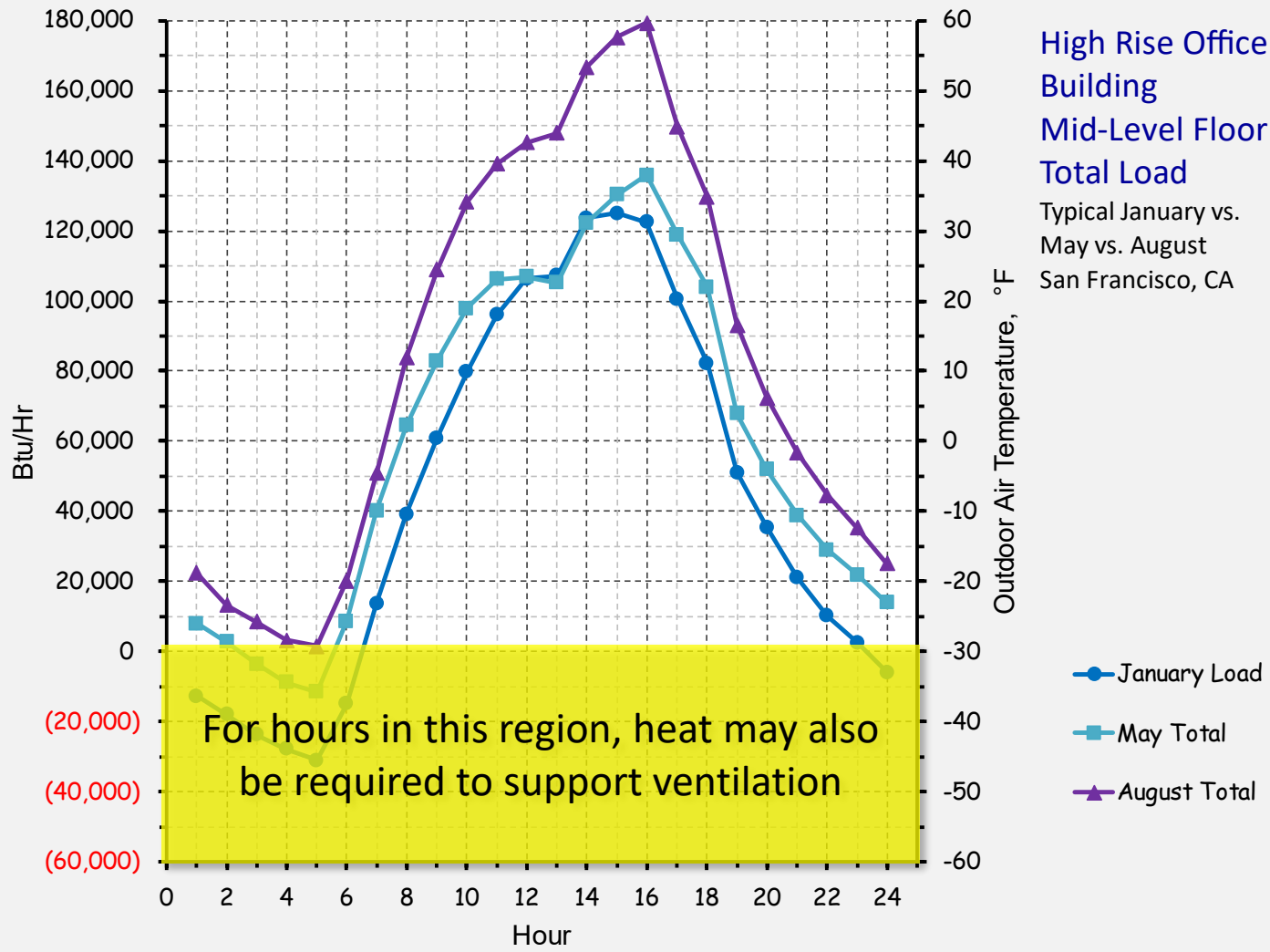
Annual Building Energy Consumption Totals

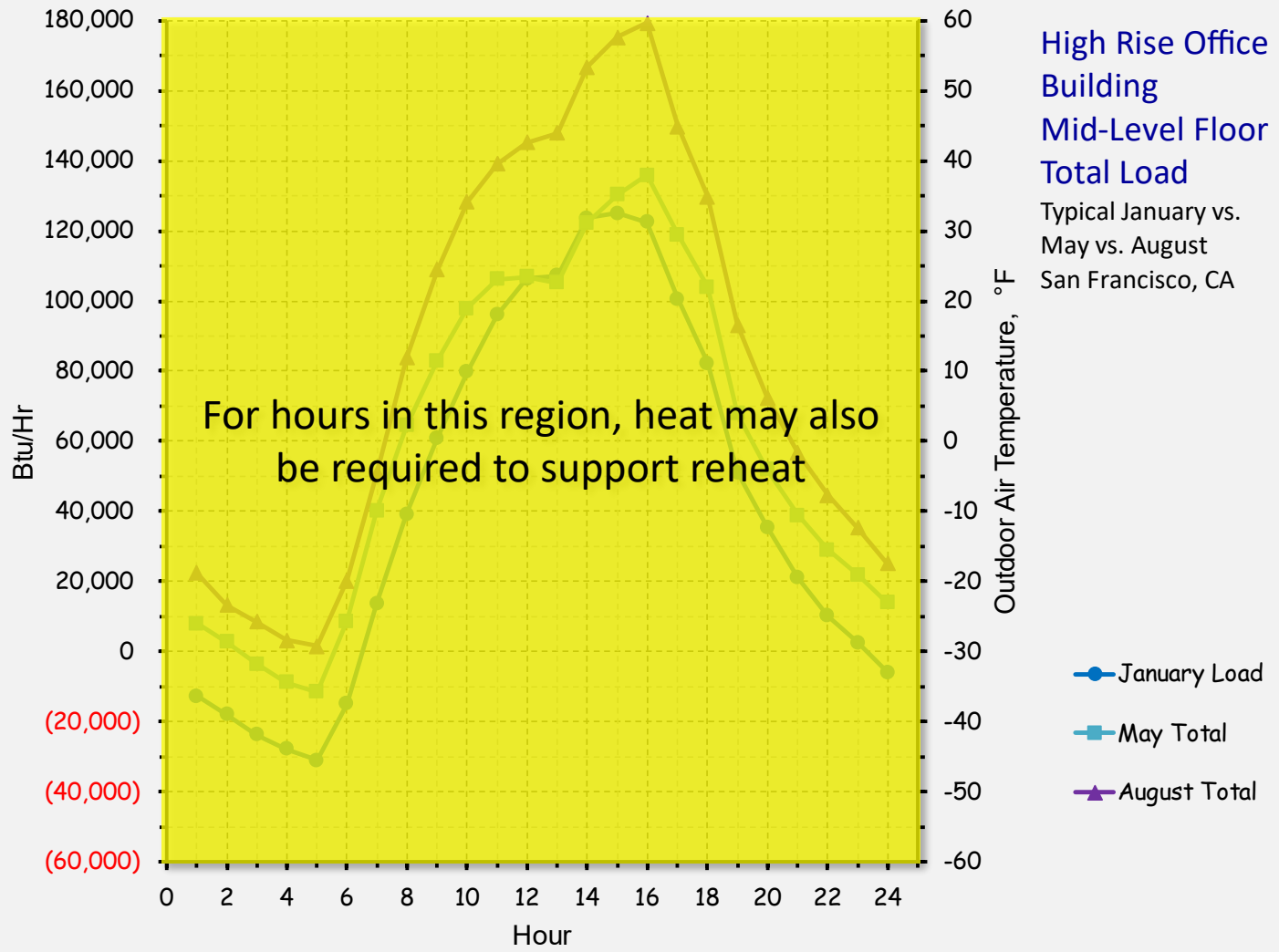
Facility Description	Annual Site Thermal, kBtu	Annual Site Electric, kBtu	Thermal vs. Electric Difference	
			kBtu (Positive means thermal exceeds electrical)	% of thermal met by electrical when electrical converted to heat
Monterey, California Office/Training Facility	1,299,800	1,245,199	54,601	96%
Monterey, California Dental Clinic	402,149,182	650,914,664	-248,765,482	162%
Seattle High-rise Office and Courthouse	589,732,280	938,067,784	-348,335,504	159%
Columbus Ohio Full Service High Rise Hospitality Facility	36,513,882,901	22,107,926,113	14,405,956,788	61%
San Francisco California Full Service High Rise Hospitality Facility	18,507,084,000	20,176,973,400	-1,669,889,400	109%

Normalized Average Daily Gas Consumption

495 Foot Tall Seattle, WA High Rise

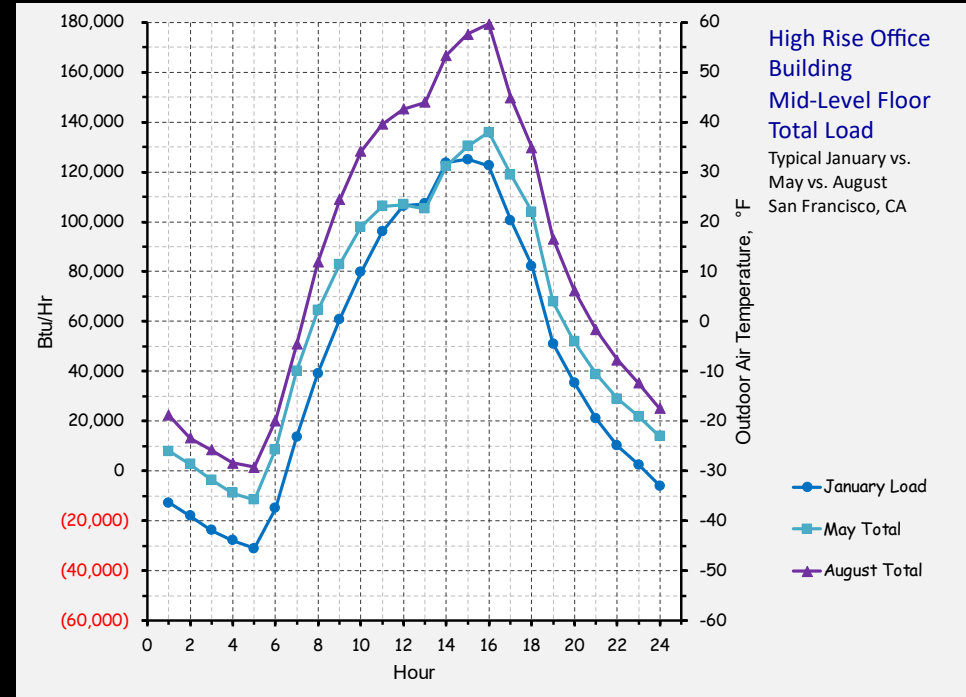






Bottom Line

- Modern buildings generate a lot of heat
- Heat pumps allow us to move that heat from where it is not needed to where it is needed





Question?



Together, Building
a Better California